Empowering growers | Nourishing people | Restoring the Earth

ASX Announcement

10 May 2024

Notification pursuant to section 708A(5)(e) of the *Corporations Act 2001*

RLF AgTech Ltd (**RLF** or the **Company**) (ASX: RLF) advises that on 10 May 2024, the Company issued 30,613,335 fully paid ordinary shares (**Shares**) at an issue price of $0.06 per share under the placement announced on 02 May 2024.

For the purposes of sections 708A(5)(e)(i) and 708A(6) of the *Corporations Act 2001 (Cth)* (**Act**), the Company hereby notifies ASX that:

(a) the Shares have been issued without disclosure to investors under Part 6D.2 of the Act;
(b) this notice is given pursuant to paragraph (5)(e) of Section 708A of the Act;
(c) as at the date of this notice the Company has complied with:
    (i.) the provisions of Chapter 2M of the Act as they apply to the Company; and
    (ii.) Section 674 of the Act; and
(d) as at the date of this notice, there is no information to be disclosed in accordance with section 708A(6)(e) of the Act that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Act.

Authorised for release by the Board of Directors of the Company.

For further information, please contact:

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About RLF

RLF AgTech Ltd (ASX: RLF) is an Australian based global plant nutrition and carbon technology company that develops products to empower farmers, nourish people and restore the earth.

RLF combines plant science with advanced chemistry and manufacturing practices to produce high-quality plant nutrition products for commercial agriculture. RLF's Plant Proton Delivery Technology enables farmers to grow higher-yielding, better-quality, and more nutritious produce while supporting the plants' natural ability to store and reduce atmospheric carbon. In the years ahead, commercial agriculture is destined to play a significant role in sequestering carbon. RLF's technologies will support this, using its Accumulating Carbon in Soil System (ACSS) to help capture and store CO_2 by increasing the organic matter in the world's soils.

To learn more, please visit: www.rlfagtech.com

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