

26 March 2024

DISPATCH OF ENTITLEMENT OFFER PROSPECTUS

Reach Resources Limited (ASX: RR1 & RR10) (“Reach” or “the Company”) is pleased to confirm that the Company’s pro-rata non-renounceable entitlement issue Prospectus, dated 13 March 2024 (“Prospectus”), together with the accompanying personalised Entitlement and Acceptance Form, has been dispatched to all eligible shareholders today, Tuesday 26 March 2024.

Shareholders are advised that the offer (“Offer”) under the Prospectus is open for subscription from today, Tuesday 26 March 2024 until the proposed closing date, Monday 8 April 2024. Please refer to the Prospectus, lodged on ASX on 14 March 2024 for further details.

Eligible shareholders can access their personalised Entitlement and Acceptance Form online from today, 26 March 2024 via the following website: <https://investor.automic.com.au/#home>.

Eligible Shareholders should read the entire Prospectus carefully and seek professional advice before deciding whether to invest in the Offer. If you have any queries concerning the Offer, or the action you are required to take to subscribe for the securities, please contact your financial adviser or the Company’s share registry, Automic, on 1300 288 664 or +61 2 9698 5414 or email corporate.actions@automicgroup.com.au.

Key Dates and Indicative Timetable

Event	Proposed Date
Lodgement of Prospectus with the ASIC	Wednesday, 13 March 2024
Lodgement of Prospectus and Appendix 3B with ASX	Wednesday, 13 March 2024
Ex date	Wednesday, 20 March 2024
Record Date for determining Entitlements	Thursday, 21 March 2024
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	Tuesday, 26 March 2024
Last day to extend the Closing Date	Wednesday, 3 April 2024
Closing Date as at 5:00pm*	Monday, 8 April 2024
Securities quoted on a deferred settlement basis	Tuesday, 9 April 2024
ASX notified of under subscriptions	Monday, 15 April 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities (before noon Sydney time)	Monday, 15 April 2024
Date of General Meeting	Monday, 15 April 2024
Quotation of the Securities	Tuesday, 16 April 2024

*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

This announcement has been authorised by the Board of Reach Resources Limited

For further information please contact:

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About Reach Resources Limited

Reach Resources is a critical mineral explorer with a large portfolio of tenements in the resource rich Gascoyne Mineral Field. Recent and historical exploration results have confirmed the presence of Lithium, REE, Niobium and Manganese across the Company's land holdings.

However, the Company is distinct from other pure explorers by also having an Inferred Gold Resource at Payne's Find and a significant investment in a downstream patented technology that recycles the rare earth elements from the permanent magnets required in electric vehicles, wind turbines, hard disk drives and MRI machines.