

Notice under Section 708A(5)(e) of the Corporations Act 2001

This notice is given by Brazilian Rare Earths Limited (ASX: BRE) (BRE) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

Details of the securities issued

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|---------------------|-------------------------------------|
| Class / description | Fully paid ordinary shares (Shares) |
| ASX code | BRE |
| Date of issue | 26 March 2024 |
| Number issued | 8,191,100 |

BRE gives notice pursuant to section 708A(5)(e) of the Corporations Act that:

1. BRE issued the Shares without disclosure under part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice there is no information to be disclosed which is 'excluded information' (as defined in sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

This notice is authorised by the Managing Director and CEO of BRE.