

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme ORECORP LIMITED

ACN/ARSN 147 917 299

1. Details of substantial holder (1)

Name Morgan Stanley and its subsidiaries listed in Annexure A
ACN/ARSN (if applicable) Not Applicable

The holder became a substantial holder on March 22, 2024

The holder became aware on March 26, 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	26,952,731	26,952,731	5.74%
			Based on 469,408,892 Ordinary Shares Outstanding

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Morgan Stanley & Co. International plc	Holder of securities subject to an obligation to return under a prime brokerage agreement through an associate.	39,290 Ordinary Shares
Morgan Stanley & Co. International plc	Shares held or in respect of which the holder may exercise control over disposal in the ordinary course of sales and trading businesses.	849,710 Ordinary Shares
Morgan Stanley Australia Securities Limited	Shares held or in respect of which the holder may exercise control over disposal in the ordinary course of sales and trading businesses.	26,063,731 Ordinary Shares
Each of the entities (as listed in Annexure A) in the Morgan Stanley group upstream of the above entities	Each of the above entities is a body corporate that each upstream entity controls and therefore has the relevant interests that the above entities collectively have.	26,952,731 Ordinary Shares (N.B.: Total of the above direct interest)

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Morgan Stanley & Co. International plc	HSBC Custody Nominees (Australia) Limited	Not Applicable	889,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	26,063,731 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number interest of securities
		Cash	Non-cash	
Morgan Stanley Australia Securities Limited	11/23/2023	67,282.38	Buy	135,924 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/23/2023	16,592.50	Buy	33,185 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/23/2023	25,000.00	Buy	50,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/23/2023	30,402.72	Buy	61,111 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/23/2023	133,407.50	Buy	266,815 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/24/2023	12,084.45	Buy	23,018 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/24/2023	4,020.33	Buy	7,883 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/27/2023	14,250.00	Buy	30,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/27/2023	8,299.78	Buy	18,043 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/27/2023	25,000.00	Buy	50,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/27/2023	36,000.00	Buy	75,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/27/2023	20,749.22	Buy	45,107 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/27/2023	5,619.79	Buy	11,957 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/27/2023	4,800.00	Buy	10,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/28/2023	9,500.00	Buy	20,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/28/2023	23,000.00	Buy	50,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/29/2023	2,229.68	Buy	4,795 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/29/2023	4,000.05	Buy	8,889 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/29/2023	4,000.36	Buy	8,792 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/30/2023	2,753.35	Buy	5,677 Ordinary Shares
Morgan Stanley Australia Securities Limited	11/30/2023	1,258.19	Buy	2,677 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/01/2023	4,904.12	Buy	9,431 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/01/2023	13,365.00	Buy	27,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/01/2023	6,370.00	Buy	13,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/05/2023	364.65	Buy	715 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/05/2023	4,217.70	Buy	8,270 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/05/2023	3,325.93	Buy	6,586 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/05/2023	2,367.50	Buy	4,735 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/05/2023	1.00	Buy	2 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/05/2023	1,006.74	Buy	1,974 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/06/2023	1,919.33	Buy	3,917 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/07/2023	394.02	Buy	796 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/07/2023	124.65	Buy	257 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/07/2023	4,000.32	Buy	8,334 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/07/2023	19,400.00	Buy	40,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/07/2023	2,625.48	Buy	5,304 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/07/2023	439.53	Buy	897 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/07/2023	13,156.11	Buy	27,126 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/07/2023	50.47	Buy	103 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/08/2023	1,980.00	Buy	4,000 Ordinary Shares

Morgan Stanley Australia Securities Limited	12/08/2023	799.43	Buy	1,615 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/08/2023	697.95	Buy	1,410 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/11/2023	1,663.20	Buy	3,360 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/14/2023	25,000.00	Buy	50,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/14/2023	60,000.00	Buy	120,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/14/2023	2,345.00	Buy	4,690 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/14/2023	2,875.95	Buy	5,810 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/14/2023	1,476.50	Buy	2,953 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/18/2023	26,000.00	Buy	50,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/18/2023	231.17	Buy	467 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/18/2023	7,013.52	Buy	13,752 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/18/2023	272.50	Buy	545 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/18/2023	3,009.15	Buy	5,843 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/18/2023	1,597.02	Buy	3,101 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/18/2023	2,470.44	Buy	4,844 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/18/2023	1,067.71	Buy	2,179 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/18/2023	31,402.23	Buy	61,573 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/18/2023	4,672.80	Buy	9,440 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/18/2023	165.64	Buy	328 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/19/2023	2.04	Buy	4 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/19/2023	2,191.20	Buy	4,339 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/19/2023	10,200.00	Buy	20,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/19/2023	24,209.20	Buy	47,939 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/20/2023	0.51	Buy	1 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/20/2023	2.02	Buy	4 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/21/2023	18,614.30	Buy	36,860 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/21/2023	1,496.85	Buy	2,935 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/21/2023	1.02	Buy	2 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/22/2023	2.58	Buy	5 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/22/2023	7,077.65	Buy	13,743 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/22/2023	14,569.68	Buy	28,568 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/22/2023	519.16	Buy	1,013 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/22/2023	2,700.66	Buy	5,244 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/27/2023	0.58	Buy	1 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/27/2023	28,000.00	Buy	50,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/27/2023	1,092.50	Buy	1,900 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/28/2023	18,525.00	Buy	32,500 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/28/2023	1,770.71	Buy	3,134 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/28/2023	0.57	Buy	1 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/28/2023	110.40	Buy	192 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/28/2023	17.10	Buy	30 Ordinary Shares
Morgan Stanley Australia Securities Limited	12/29/2023	467.97	Buy	821 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/02/2024	9,045.33	Buy	15,869 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/02/2024	7,626.60	Buy	13,380 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/02/2024	2,354.67	Buy	4,131 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/03/2024	3,769.68	Buy	6,672 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/03/2024	1,811.96	Buy	3,207 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/03/2024	3,440.64	Buy	6,144 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/03/2024	7,243.60	Buy	12,935 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/04/2024	6,722.80	Buy	12,005 Ordinary Shares

Morgan Stanley Australia Securities Limited	01/05/2024	25,819.75	Buy	46,945 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/05/2024	5,613.30	Buy	10,206 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/05/2024	3,757.60	Buy	6,832 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/05/2024	23,930.49	Buy	43,118 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/05/2024	2,691.75	Buy	4,850 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/05/2024	1,971.36	Buy	3,552 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/05/2024	5,400.71	Buy	9,731 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/08/2024	181.49	Buy	333 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/09/2024	223.10	Buy	417 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/09/2024	3,000.28	Buy	5,608 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/09/2024	3,561.84	Buy	6,596 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/10/2024	359.10	Buy	684 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/10/2024	2,600.00	Buy	5,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/10/2024	1,913.08	Buy	3,679 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/10/2024	2,344.28	Buy	4,552 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/10/2024	60,680.03	Buy	115,581 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/10/2024	1,185.45	Buy	2,258 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/11/2024	1,789.59	Buy	3,509 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/11/2024	3,000.33	Buy	5,883 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/11/2024	116.91	Buy	227 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/12/2024	8.24	Buy	16 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/16/2024	0.53	Buy	1 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/16/2024	30,476.06	Buy	57,502 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/22/2024	193,862.90	Buy	352,478 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/22/2024	11,100.00	Buy	20,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/23/2024	10.83	Buy	19 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/23/2024	134,251.31	Buy	237,423 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/24/2024	0.58	Buy	1 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/25/2024	257.63	Buy	450 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/25/2024	267.95	Buy	466 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/25/2024	2,966.28	Buy	5,204 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/25/2024	554.61	Buy	973 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/25/2024	7,026.39	Buy	12,327 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/29/2024	6,653.02	Buy	11,621 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/29/2024	17,622.03	Buy	30,647 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/30/2024	57,000.00	Buy	100,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/30/2024	4,635.08	Buy	8,061 Ordinary Shares
Morgan Stanley Australia Securities Limited	01/31/2024	1.73	Buy	3 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/01/2024	14,682.12	Buy	25,314 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/02/2024	12,091.26	Buy	20,847 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/05/2024	60,816.34	Buy	105,683 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/05/2024	0.58	Buy	1 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/06/2024	10,115.78	Buy	17,441 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/06/2024	698.32	Buy	1,204 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/06/2024	139,981.22	Buy	243,251 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/07/2024	0.57	Buy	1 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/07/2024	42,256.60	Buy	73,431 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/08/2024	6,130.23	Buy	10,652 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/08/2024	1,577.76	Buy	2,768 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/08/2024	10,488.57	Buy	18,401 Ordinary Shares

Morgan Stanley Australia Securities Limited	02/09/2024	9,213.58	Buy	16,150 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/12/2024	18,330.17	Buy	32,130 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/13/2024	728.85	Buy	1,290 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/14/2024	6,874.36	Buy	12,167 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/14/2024	926.60	Buy	1,640 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/14/2024	0.57	Buy	1 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/16/2024	201.71	Buy	357 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/19/2024	2,024.96	Buy	3,584 Ordinary Shares
Morgan Stanley Australia Securities Limited	02/20/2024	5,190.99	Buy	9,107 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/06/2024	0.58	Buy	1 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/07/2024	0.58	Buy	1 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/07/2024	6,560.96	Buy	11,312 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/08/2024	5,291.34	Buy	9,123 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/11/2024	5,518.31	Buy	9,433 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/11/2024	34,800.00	Buy	60,000 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/11/2024	554.48	Buy	956 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/12/2024	11,584.92	Buy	19,974 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/13/2024	7,244.78	Buy	12,491 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/13/2024	5,569.20	Buy	9,520 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/14/2024	13,615.50	Buy	23,475 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/14/2024	538.24	Buy	928 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/15/2024	7,255.22	Buy	12,509 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/18/2024	6,906.33	Buy	12,011 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/19/2024	43.68	Buy	78 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/19/2024	1,436.40	Buy	2,520 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/19/2024	7,599,425.06	Buy	13,102,457 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/19/2024	407.37	Buy	721 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/22/2024 (for TD 03/20/2024)	5,974,248.01	Buy	10,325,267 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/20/2024	13,643.34	Buy	23,523 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/20/2024	1,614.69	Buy	2,796 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/21/2024	817.83	Buy	1,404 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/21/2024	7.02	Buy	12 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/21/2024	37.70	Buy	65 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/22/2024 (for TD 03/21/2024)	1,090,806.33	Buy	1,879,385 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/22/2024	1,016.15	Buy	1,737 Ordinary Shares
Morgan Stanley Australia Securities Limited	03/22/2024	3,624.42	Buy	6,249 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Morgan Stanley & Co. International plc	Is a body corporate controlled by each upstream entity as listed in Annexure A
Morgan Stanley Australia Securities Limited	Is a body corporate controlled by each upstream entity as listed in Annexure A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Morgan Stanley	1585 Broadway, New York, New York, 10036, USA.
Morgan Stanley & Co. International plc	Legal & Compliance Department, 25 Cabot Square, Canary Wharf, London, E14 4QA, UNITED KINGDOM.
Morgan Stanley Australia Securities Limited	Level 39, Chifley Tower, 2 Chifley Square, Sydney, 2000, AUSTRALIA.

Signature

print name Nana Yoshida capacity Vice President

sign here  date March 26, 2024

Annexure A

List of Morgan Stanley and its subsidiaries that have a relevant interest or deemed to have a relevant interest in the shares or units stated in Section 3.

Name
└─ Morgan Stanley
└─ Morgan Stanley International Holdings Inc.
└─ Morgan Stanley (Australia) Securities Holdings Pty Limited
└─ Morgan Stanley Australia Securities Limited
└─ Morgan Stanley International Limited
└─ Morgan Stanley Investments (UK)
└─ Morgan Stanley & Co. International plc

Signature

print name	Nana Yoshida	capacity	Vice President
sign here		date	March 26, 2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
 - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
 - (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 603.

Signature

This form must be signed by either a director or a secretary of the substantial holder.

Nil

Lodging period

Lodging Fee

Nil

Other forms to be completed

Nil

Additional information

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
 - (i) within 2 business days after they become aware of the information; or
 - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
 - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
 - (B) the person becomes aware of the information during the bid period.

Annexures

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation name and ACN or ARBN
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:
This is annexure (mark) of (number) pages referred to in form (form number and title)
- 7 sign and date the annexure.

The annexure must be signed by the same person(s) who signed the form.

Information in this guide is intended as a guide only. Please consult your accountant or solicitor for further advice.