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ASX Announcement

27 March 2024

Amended Company Presentation

Please see attached an amended version of the presentation originally released to ASX on 26 March 2024 titled "Singapore Resources Forum - Gold Rush 2024 Presentation".

This presentation has been amended to list the dates of ASX announcements in the streamlined competent person's statement (referencing the original ASX announcement date that the exploration result or resource estimate was initially published) in addition to being referenced on each page that the information is published.

The presentation has also been amended in regards to the peer company information on slide 4 (previously presented on slide 3 in the original version), to remove certain peers which are at a different stage of development to the Company, and to provide further information in the form of a supporting appendix (slide 20) with regards to resource classification and date of publication for peer resources stated.

This ASX announcement was approved and authorised for release by:

Peter Rohner, Managing Director

For further information please contact:

Investor enquiries

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Investor Presentation

Exploring Epithermal Gold Systems in the Drummond Basin, Queensland Australia

March 2024

309DD22005 – 129.4 g/t
Au from 327.5 m¹
Free Gold (Electrum)



Important notices

This Document is not a Prospectus nor an Offer to Subscribe for Shares and Options (the “New Securities”) in any jurisdiction. The distribution of this Document in jurisdictions outside of Australia may be restricted by law. Any person who comes into possession of this Document in jurisdictions outside Australia should observe any such restrictions. Nothing in this Document is to be construed as authorising the distribution, or the offer or sale of the New Securities in any jurisdiction other than Australia, and GBM does not accept any liability in this regard. Failure to comply with these restrictions may constitute a violation of applicable securities laws. In particular, the New Securities have not been, and will not be, registered under the United States Securities Act of 1933, as amended (“US Securities Act”), or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws. See the section of this presentation titled “Foreign selling restrictions” for more information.

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This document contains reference to certain targets and plans of GBM which may or may not be achieved. The performance of GBM may be influenced by a number of factors, uncertainties and contingencies, many of which are outside the control of GBM and its directors, staff and consultants.

This presentation may contain forward-looking statements including, but not limited to, comments regarding the timing and content of upcoming work programs, geological interpretations, receipt of property titles, potential mineral recovery processes, and other related matters. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. The Company’s current projects in Australia are at an early stage and all estimates and projections are based on limited, and possibly incomplete data. More work is required before geological and economic aspects can be confidently modelled. Actual results may differ materially from those currently anticipated in this presentation. No representation or prediction is intended as to the results of future work, nor can there be any guarantee that estimates and projections herein will be sustained in future work or that the Project will otherwise prove to be economic.

It is a requirement of the ASX Listing Rules that the reporting of ore reserves and mineral resources in Australia comply with the Joint Ore Reserves Committee’s Australasian Code for Reporting of Mineral Resources and Ore Reserves (“JORC Code”). Investors outside Australia should note that while ore reserve and mineral resource estimates of GBM in this Document comply with the JORC Code (such JORC Code-compliant ore reserves and mineral resources being “Ore Reserves” and “Mineral Resources” respectively), they may not comply with the relevant guidelines in other countries and, in particular, do not comply with (i) National Instrument 43-101 (Standards of Disclosure for Mineral Projects) of the Canadian Securities Administrators (the “Canadian NI 43-101 Standards”); or (ii) Industry Guide 7, which governs disclosures of mineral reserves in registration statements filed with the US Securities and Exchange Commission (the “SEC”). Information contained in this Document describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws. In particular, Industry Guide 7 does not recognise classifications other than proven and probable reserves and, as a result, the SEC generally does not permit mining companies to disclose their mineral resources in SEC filings. You should not assume that quantities reported as “resources” will be converted to reserves under the JORC Code or any other reporting regime or that GBM will be able to legally and economically extract them.

Competent Persons Statement

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements dated:

- **GBM ASX Release: 04/12/2017, Scoping Study Demonstrates the Potential Economic Viability of Recommending the Mount Coolon Gold Project, Queensland Project**
- **GBM ASX Release: 10/08/2020, White Dam JORC 2012 Resource of 102 koz, under a JV arrangement and subject to Option to Purchase**
- **GBM ASX Release: 23/12/2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition**
- **GBM ASX Release: 02/02/2022, Significant Resource Upgrade at Twin Hills Project**
- **GBM ASX Release: 10/05/2022, Impressive drill results at Twin Hills – 49 m @ 5.18 g/t Au**
- **GBM ASX Release: 05/12/2022, Twin Hills Gold Project Upgrades to ~ 1 Moz Mineral Resource**
- **GBM ASX Release: 15/03/2023, Results of Yandan Mineral Resource Update**
- **GBM ASX Release, 22/03/2023, New Yandan Geology Model Define Compelling Targets**
- **GBM ASX Release: 28/04/2023, Compelling Target Areas Identified at Twin Hills**
- **GBM ASX Release, 29/08/2023, White Dam Executes Strategic Alliance with Portia Gold Mine**

containing previous released exploration results and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements dated:

- **Koala/Glen Eva and Eugenia – GBM ASX Announcement, 4 December 2017,**
- **Mt Coolon Gold Project Scoping Study, note these resources have not been verified by Newmont and are on tenements subject to a recent farm-in agreement with Newcrest (now Newmont)**
- **Yandan – GBM ASX Announcement, 23 December 2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition, and GBM Announcement, 14 March 2023, Results of Yandan Mineral Resource Update**
- **Twin Hills – GBM ASX Announcements, 18 January 2019, Mount Coolon and Twin Hills Combined Resource Base Approaches 1 Million Ounces and 2 February 2022, Significant Resource Upgrade at Twin Hills Project and 5 December 2022, Twin Hills Gold Project Upgrades to ~1 Moz Mineral Resource**
- **White Dam - GBM ASX Announcement, 18 August 2020, White Dam Maiden JORC 2012 Resource of 102 koz**

continue to apply and have not materially changed.

The Company confirms that the form and context in which the Competent Person's findings are presented have not materially changed from the original market announcement.

Valuation Compared to Peers

Clean Slate - GBM aims to resolve its balance sheet

- **Low** EV/Resource oz (Au) compared to peers on ASX¹
- Previous EV/Resource oz of A\$36 (5x)
- Resolving balance sheet key to new strategy
- 90% of Resources on **Existing ML's**⁴
- Rapid Resource Growth Potential
- Majority of Resources in **Measured + Indicated**
- Goal of **>3.0 Moz Au** on GBM's Drummond Basin Project through Discovery



| | GBM Resources ² | GBM Resources Nov 2021 ³ | Barton Gold ⁴ | Horizon Gold ⁵ | Ausgold ⁶ | Rox Resources ⁷ | Meeka Gold ⁸ |
|----------------|----------------------------|-------------------------------------|--------------------------|---------------------------|----------------------|----------------------------|-------------------------|
| Market Cap \$A | \$8.9 M | \$63.4 M | \$52.2 M | \$35.5 M | \$66.6 M | \$59.1 M | \$43.2 M |
| Stage | Resource | Resource | Resource | Resource | PFS | Scoping | FS |
| Gold Resources | 1.84 Moz 1.3 g/t | 1.48 Moz 1.3 g/t | 1.58 Moz 0.96 g/t | 1.30 Moz 1.22 g/t | 3.04 Moz 1.06 g/t | 2.30 Moz 4.4 g/t | 1.20 Moz 3.0 g/t |
| M&I % | 59% | 30% | 52% | 63% | 79% | 68% | 51% |
| Category | Open Pit | Open Pit | Open-Pit | Open Pit | Open Pit | Open-Pit Underground | Open-Pit Underground |
| EV A\$ | \$12.9 M | \$54.4 M | \$44.5 M | \$34.0 M | \$63.7 M | \$54.8 M | \$38.5 M |

See Appendices - Peer comparison reference list for more details on resources

¹ Companies with >1.0 Moz Resource base

² GBM as of 1st March 2024, see appendices

³ GBM AGM Presentation, 30 Nov 2021

⁴ Barton Gold, Presentation to Melbourne Mining Club, 5 March 2024

⁵ Horizon Gold, Quarterly Activities/Appendix 5B Cash Flow Report, 24/01/2024

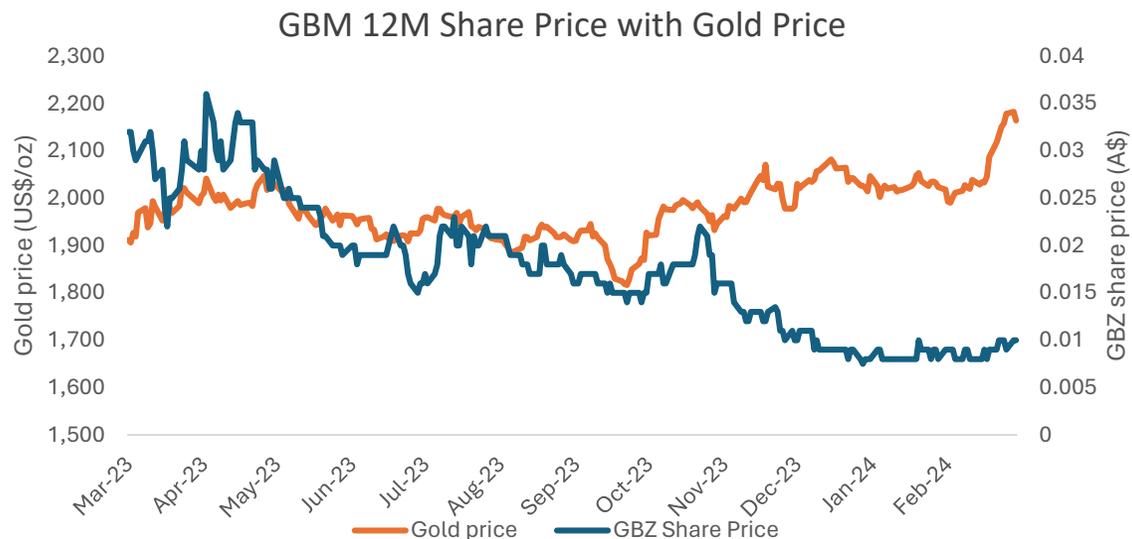
⁶ Ausgold Limited, Ann: Financial Report for the half year ended 31 December 2023

⁷ Rox Resources, Half-Year Financial Report - 31 December 2023 & MRE update paves the way for Youanmi PFS, 30/01/2024

⁸ Meeka Metals, 31 December 2023 Interim Financial Report & 12 Feb 2024

Murchison Exploration Update - Bunarra Shear Zone Anomaly

A Valuable Opportunity in a Bullish Gold Environment



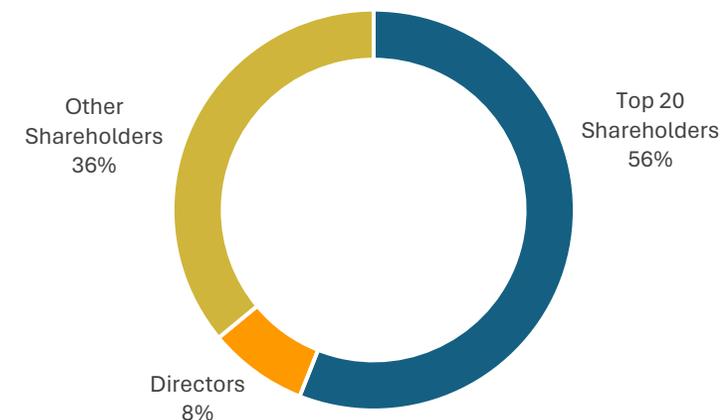
| | |
|---|-----------------------|
| Share Price (20 th March 2024) | A\$0.01 |
| Market Capitalisation (20 th March 2024) | A\$9.0 M |
| Cash and Receivables (Post January Raise) | A\$1.3 M |
| Convertible Note net liability post raising and Novo share sales (end May 24) – due Oct 25 and Dec 25 | A\$4.2 M ¹ |
| Capital Structure | |
| Ordinary shares on issue | 1,131 M |
| Unlisted options | |
| ▪ >\$0.006, various expiries | 56.0 M |
| ▪ \$0.015 | 247.4 M |
| Performance Rights | 0.8 M |

Board

- Peter Rohner Managing Director
- Sunny Loh Non-Executive Chairman
- Peter Thompson Non-Executive Director

Major Shareholders

- Collin Street – Asset Mgt 16.8 %
- Wise Walkers Limited 7.9 %
- Citicorp Nominees Pty Ltd 8.3 %
- Peter Rohner (MD) 6.1 %
- Michael Piperoglou 4.9 %
- Syndicate Minerals Pty Ltd 3.9 %



1. Assumes current value of ASX:NVO shares (4,037,872), escrowed until 25 April 2024 applied to Convertible Note repayment in May 24.

Investment Highlights

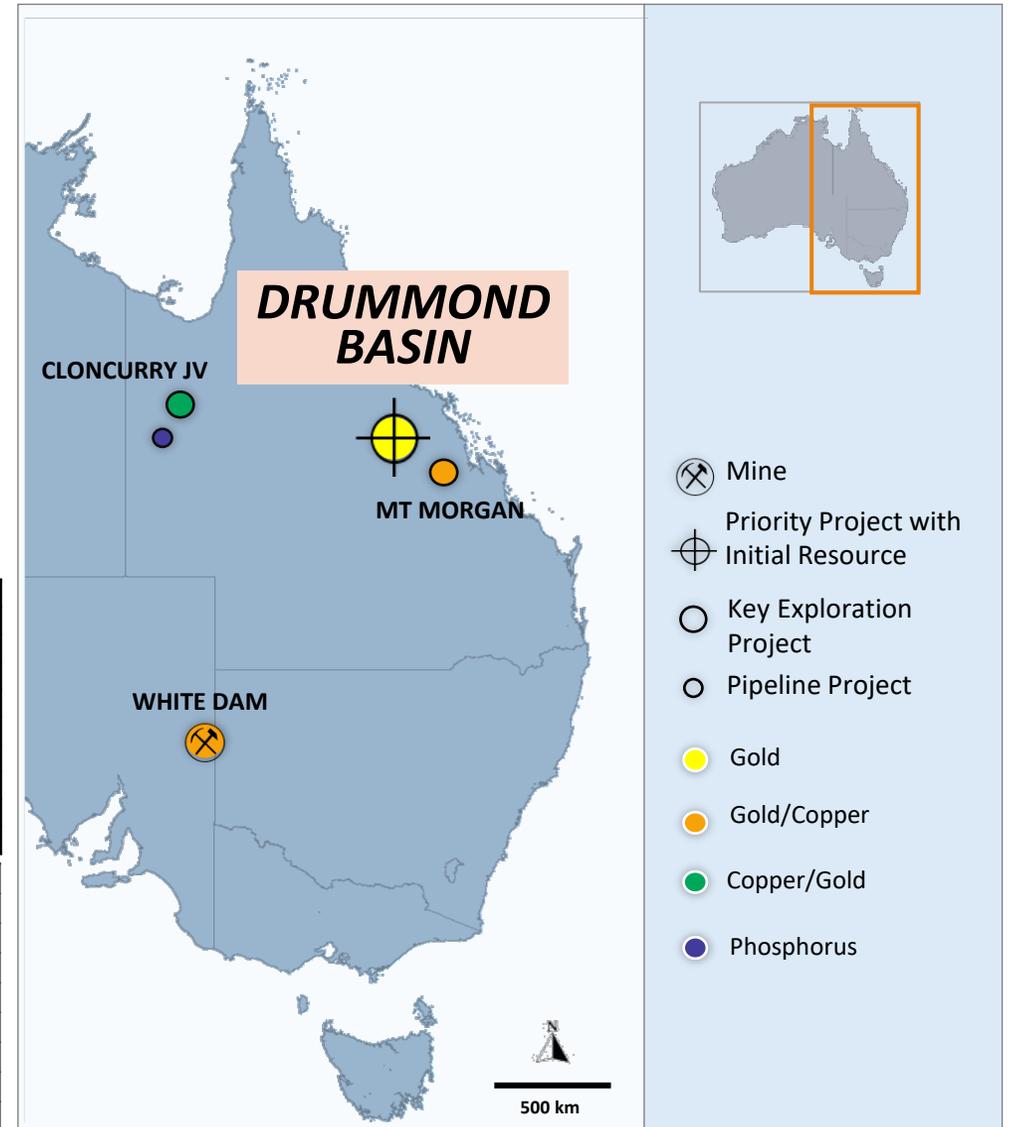
Focus on Australia's Premier Epithermal Gold Region

- ✓ Drummond Basin neglected of modern exploration despite prospectivity
- ✓ District scale epithermal system with **>44.1 Moz gold resources** (Charters Towers + Drummond Basin)¹
- ✓ GBM holds prospective gold tenure in the Drummond Basin
- ✓ Investment and interest from major gold producers (Newmont)
- ✓ 90% of GBM's Total Resources **1.84 Moz @ 1.3 g/t gold** on permitted Mining Licences²
- ✓ High Grade gold intersections across all three deposits Yandan, Lone Sister and the 309 Deposit
- ✓ Existing infrastructure: highway, rail, camps, airstrip and power
- ✓ Highly prospective for multiple million-ounce gold discoveries
- ✓ GBM has great value for **~\$7.00 per EV/oz** gold

| Drummond Basin | Combined (Moz) |
|----------------|----------------|
| Wirralie | 1.000 |
| Pajingo | 5.000 |
| Lone Sister | 0.475 |
| Twin Hills | 0.546 |
| Yandan | 0.879 |
| Glen Eva | 0.102 |
| Koala | 0.361 |
| Eugenia | 0.124 |
| Total: | 8.487 |

| District | Combined (Moz) |
|-----------------|----------------|
| Charters Towers | 21.220 |
| Mt Carlton | 1.100 |
| Ravenswood | 8.600 |
| Mt Leyshon | 3.000 |
| Hadleigh Castle | 0.700 |
| Mt Wright | 1.000 |
| Far Fanning | 0.152 |
| Total: | 35.620 |

¹ Past and Present Resources



Drummond Basin – Epithermal Gold

GBM holds dominant position in an underexplored district scale epithermal gold system

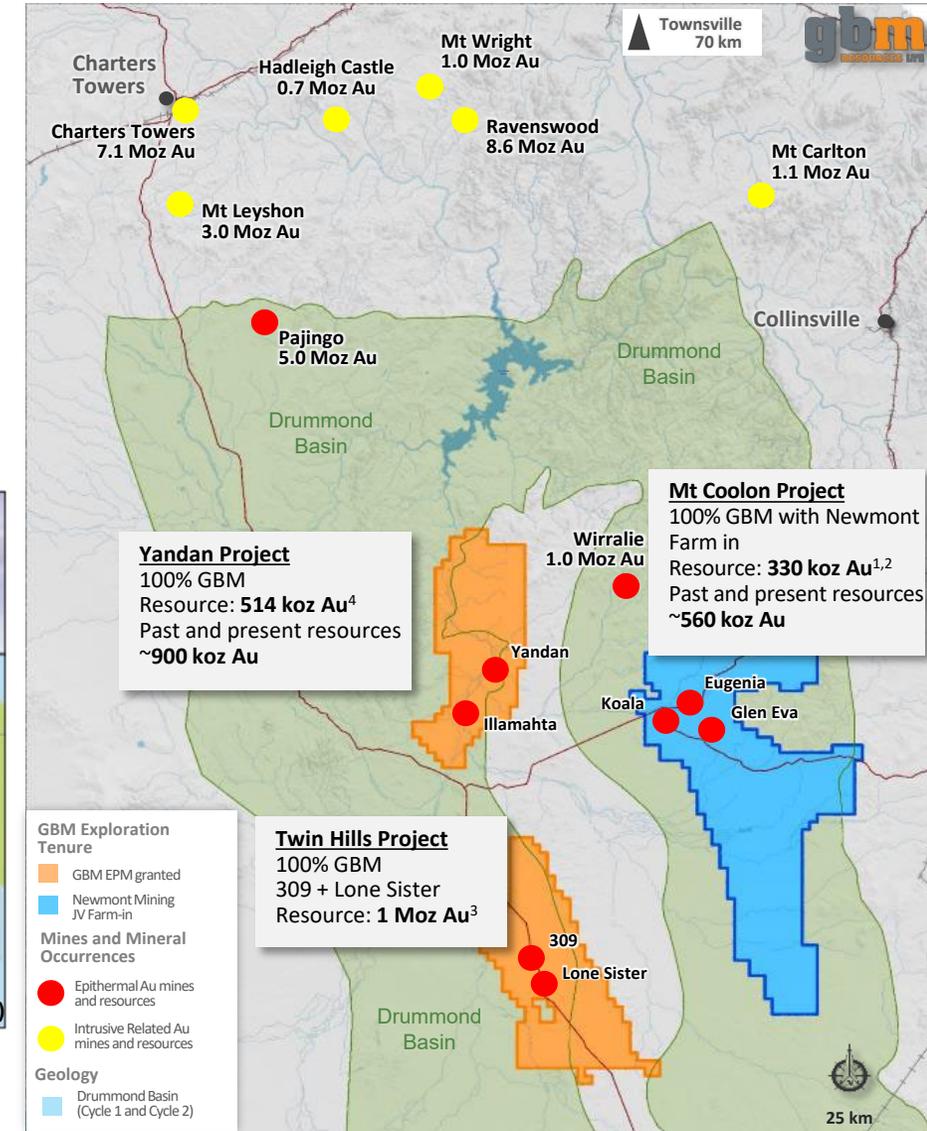
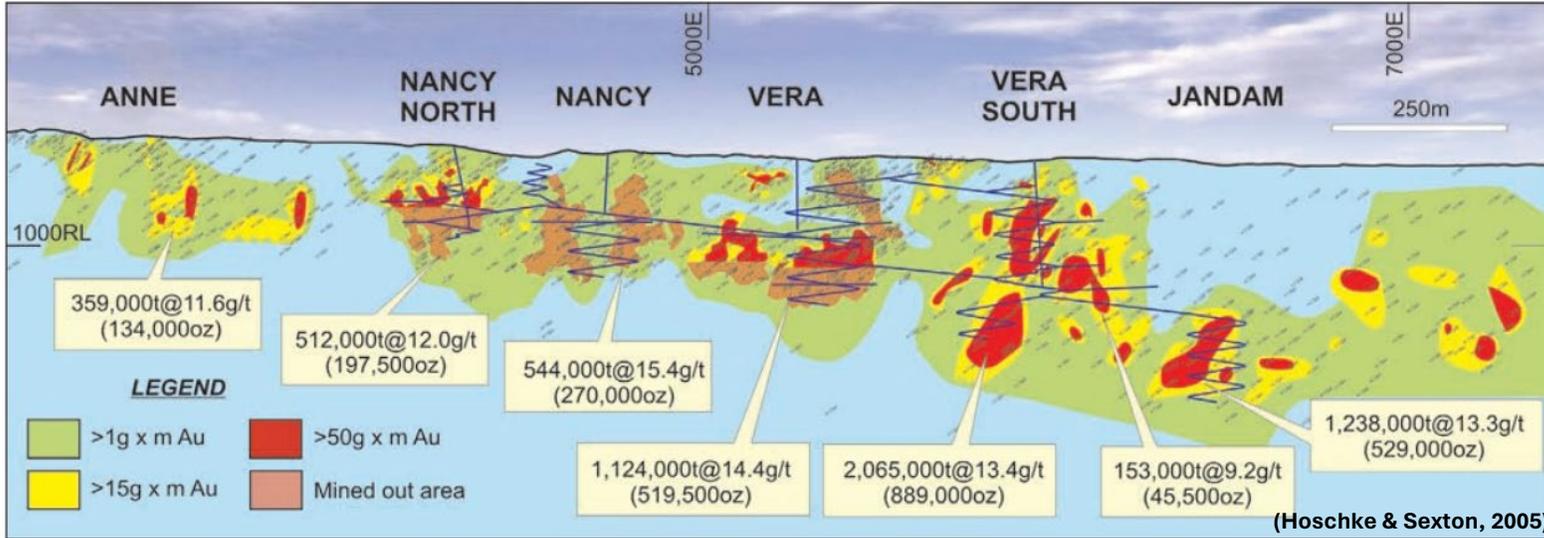
Drummond Basin resource endowment: >8.49 Moz Au

GBM Resources Total (open): >1.84 Moz Au

Expand Resource Base: >3.0 Moz Au

Newmont funding (A\$7.4 M) to Dec. 2023, active exploration program including planned drilling (H1, 2024) at Mt Coolon Project (75% Farm-in)

Neighbouring the Pajingo Epithermal Deposit⁽⁵⁾



1. GBM ASX Release: 04/01/2017, Scoping Study Demonstrates the Potential Economic Viability of Recommending the Mount Coolon Gold Project, Queensland Project
 2. GBM ASX Release: 23/12/2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition
 3. GBM ASX Release: 05/12/2022, Twin Hills Gold Project Upgrades to ~ 1Moz Mineral Resource
 4. GBM ASX Release: 15/03/2023, Results of Yandan Mineral Resource Update
 5. Hoschke, T. & Sexton, M. (2005). Geophysical exploration for epithermal gold deposits at Pajingo, North Queensland, Australia. in Exploration Geophysics 36:4 pp401-406

GBM has an Established Resource Base

90% of resource ounces on permitted Mining Leases for potential accelerated development

Twin Hill Core Resources

(Cut-off grades: Open-Pit - 0.4 g/t & Underground- 2.0 g/t Au)

309 Deposit

- 10.63 Mt @ 1.5 g/t Au for **0.52 Moz Au**

Lone Sister Deposit

- 12.48 Mt @ 1.2 g/t Au for **0.48 Moz Au**

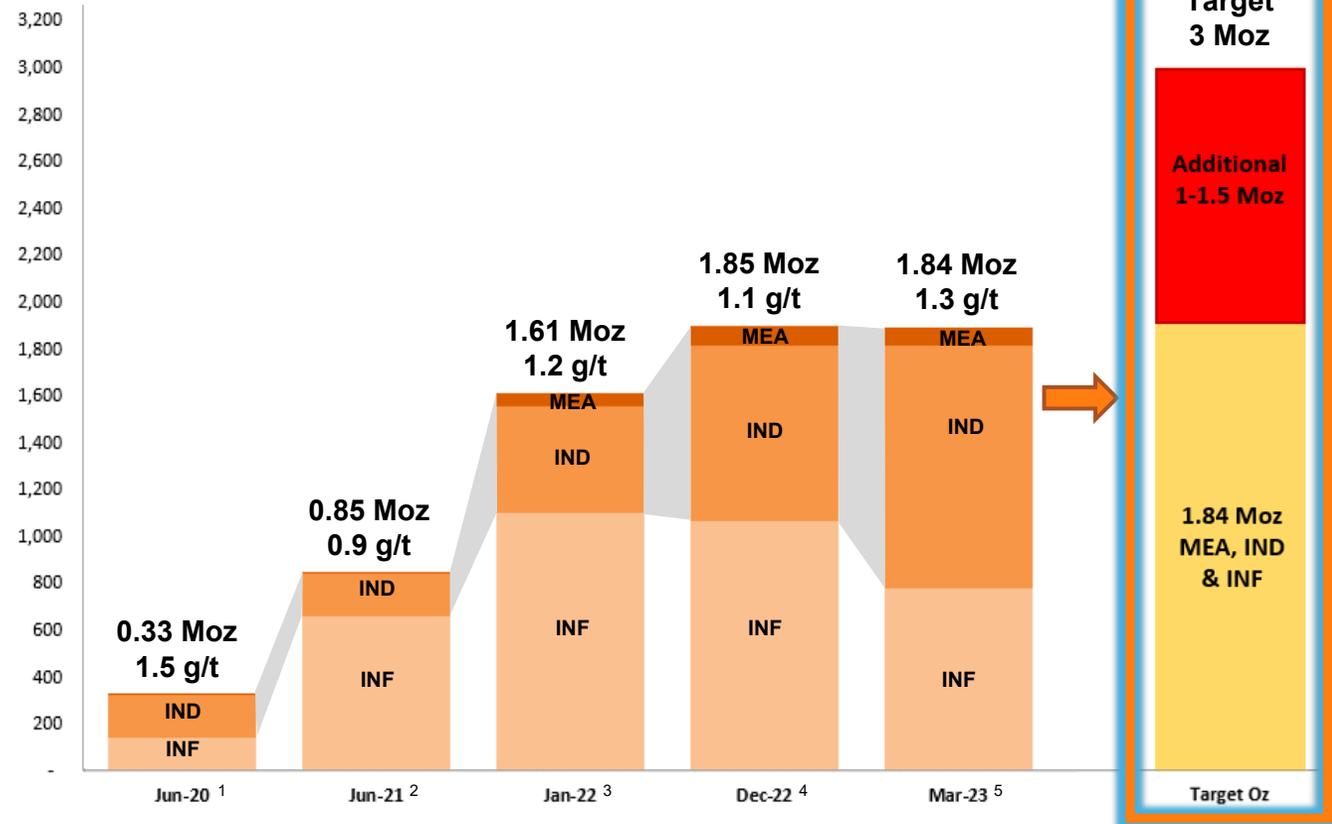
Yandan Deposit

- 15.90 Mt @ 1.0 g/t Au for **0.51 Moz Au**

Higher grade core (Cut-off grades: 1.0 g/t)

- 13.5 Mt @ 2.4 g/t Au for **1.0 Moz Au**
 - Yandan 2.2 Mt @ 3.6 g/t Au
 - 309 5.7 Mt @ 2.4 g/t Au
 - Lone Sister 5.6 Mt @ 2.0 g/t Au

Contained Au Metal (koz)



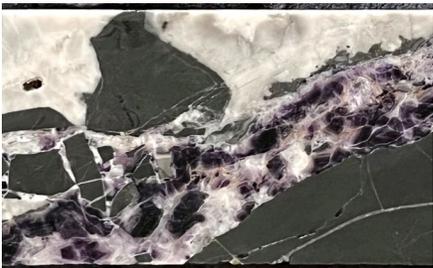
March 2023 Resources stated at 0.4 g/t cut-off for open pit resources at Koala, Eugenia, Glen Eva, East Hill, Illamahta and Twin Hills. A 0.3 g/t cut-off was used for Yandan south open pit. A cut-off of 2.0 g.t was used for underground resources at all projects.

1. GBM ASX Release: 04/01/2017, Scoping Study Demonstrates the Potential Economic Viability of Recommending the Mount Coolon Gold Project, Queensland Project
 2. GBM ASX Release: 23/12/2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition
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 5. GBM ASX Release: 15/03/2023, Results of Yandan Mineral Resource Update

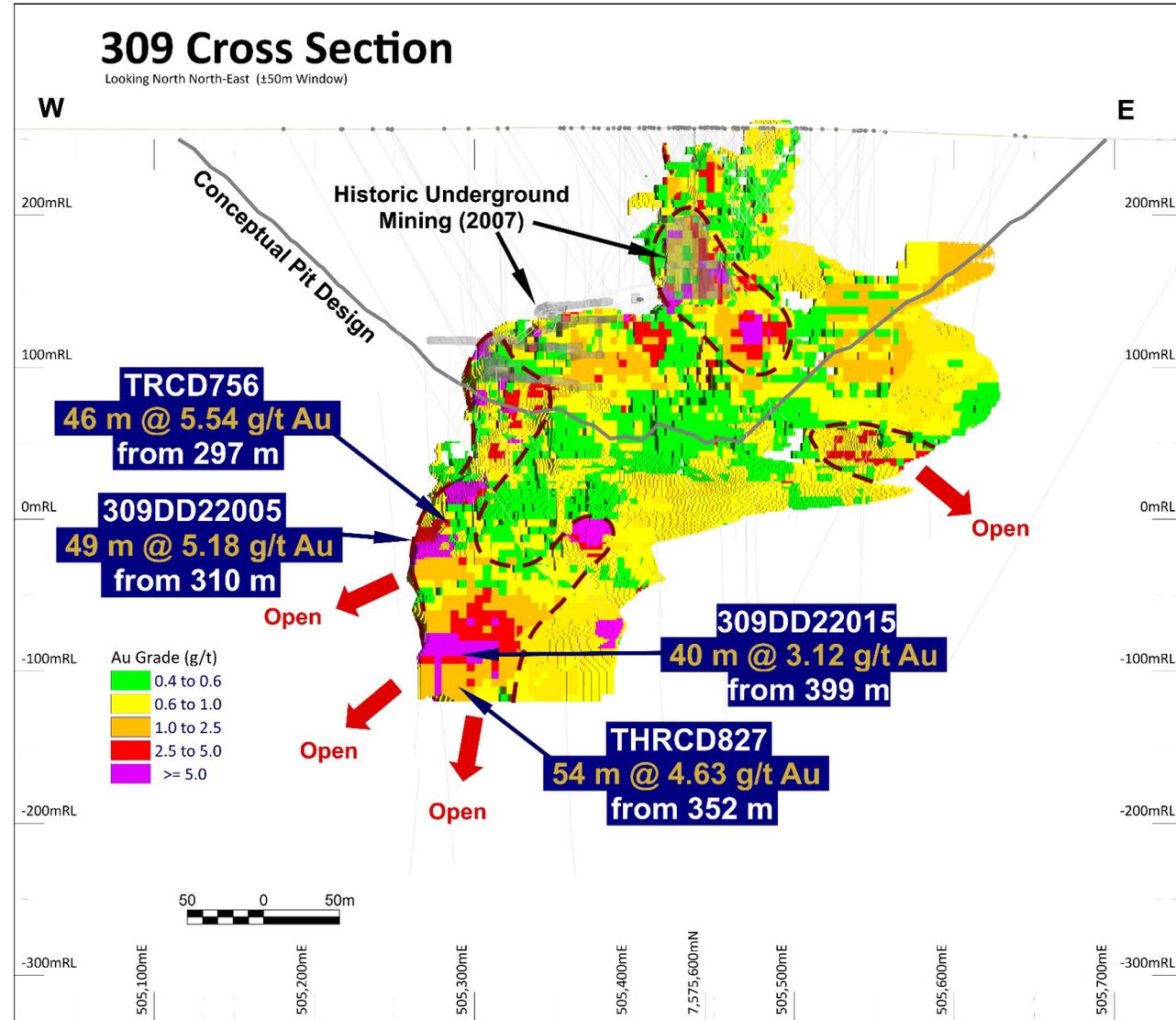
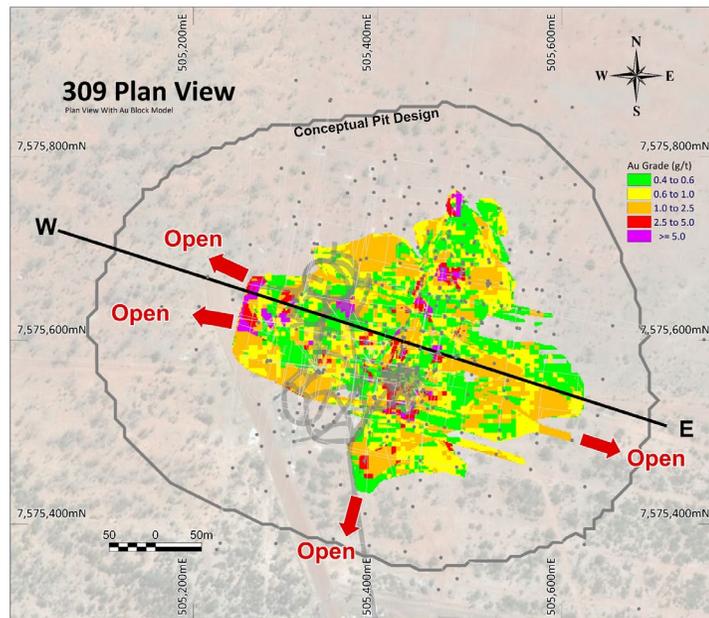
Twin Hills: 309 Deposit – 10.6 Mt @ 1.5 g/t Au for 0.52 Moz Au

Fully open at depth with grade increasing with depth

- Potential open pit and bulk underground configurations
- Decline down to ~170 m built in 2006/2007
- Base of Resource High-Grade Intersections:¹
 - TRCD75 **46 m @ 5.54 g/t Au** from 297 m
 - 309DD22005 **49 m @ 5.18 g/t Au** from 310 m
 - THRC827 **54 m @ 4.63 g/t Au** from 352 m
- Surficial eruption breccia and sinter at the top of a larger epithermal system
- Possible high-grade feeder zone at depth
- Presence of fluorite suggests proximal felsic intrusion



Quartz-chalcedony-fluorite breccia fill at 143.7 m in 309DD22011. In an interval of 5 m @ 9.73 g/t Au from 143 m. (HQ Core)

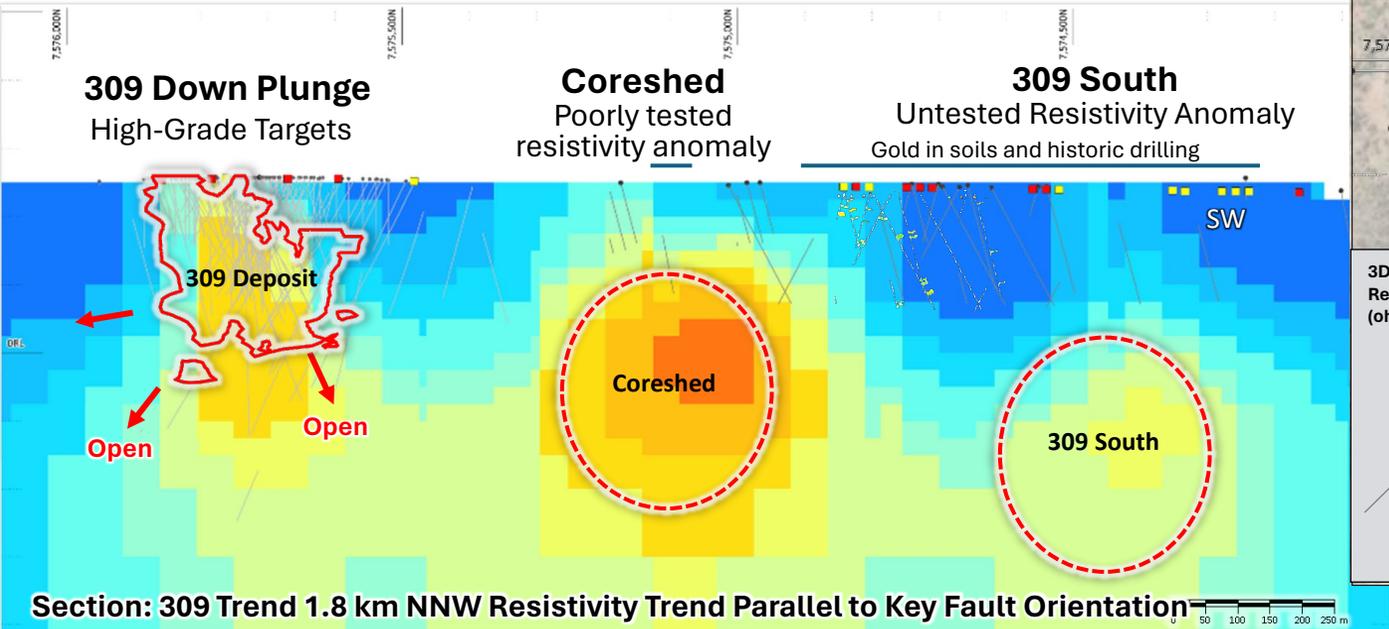
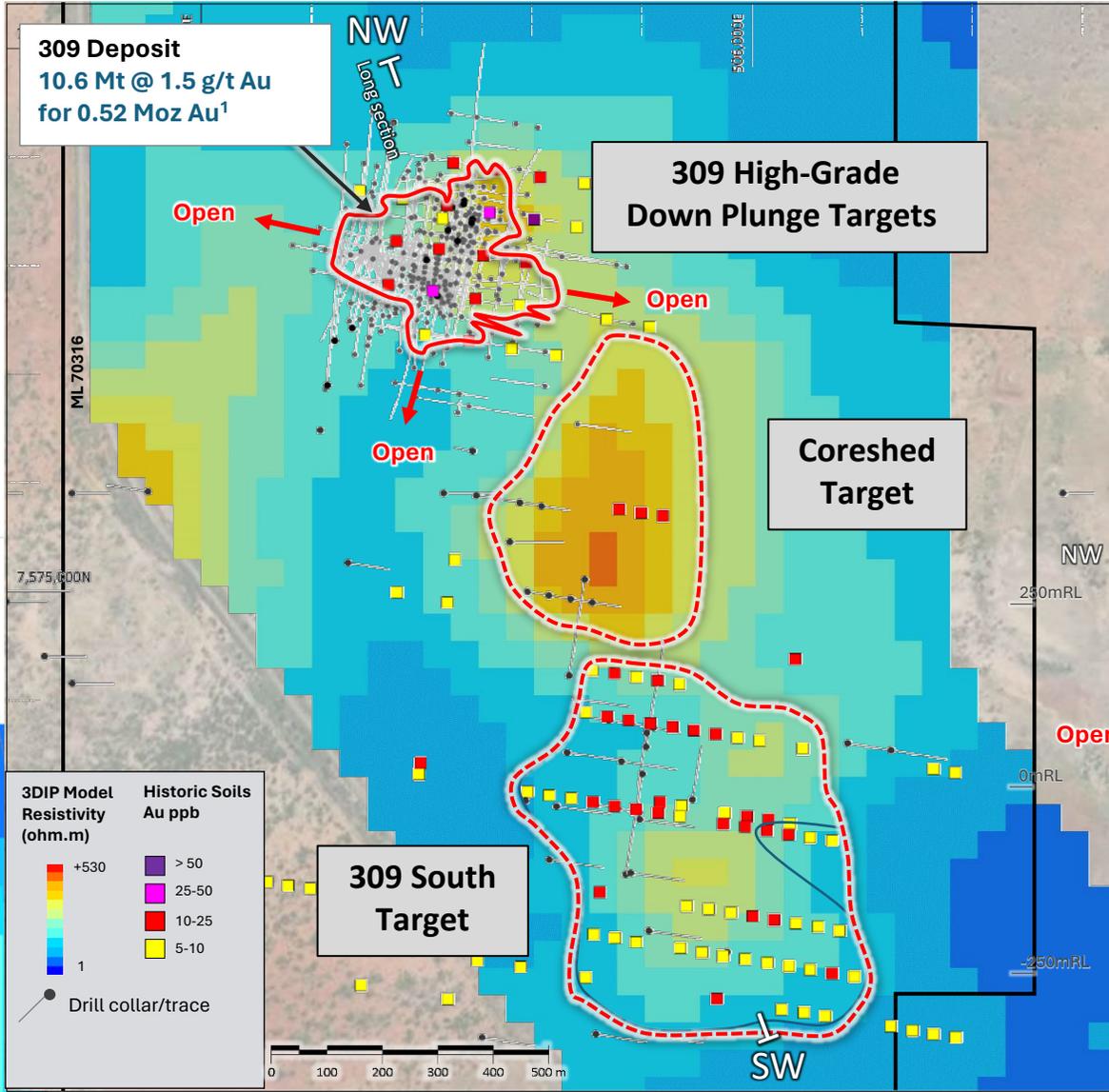


¹ GBM ASX Release: 28/04/2023, Compelling Target Areas Identified at Twin Hills

Twin Hills: 309 Exploration Upside

An underexplored large epithermal system

- ✓ Fully open at depth with grade increasing with depth
- ✓ Potential open pit and bulk underground configurations with pre-existing decline down to 170 m (2007)⁽¹⁾
- IP resistivity anomaly⁽²⁾ outlines Resource. Chargeable anomaly on margins (Sulphide Halo)
- Interpreted multiple ore shoots – resistivity anomalies to South-East
- Big System – Untested ‘Coreshed’ target and ‘309 South’ targets
- Gold soil anomalies (+10 ppb) at surface coincident with outcropping silicified milled matrix breccias



1. GBM ASX Release: 05/12/2022, Twin Hills Gold Project Upgrades to ~ 1 Moz Mineral Resource - Total measured indicated and inferred resource from open pit above ORL and underground below ORL
 2. GBM ASX Release: 28/04/2023, Compelling Target Areas Identified at Twin Hills

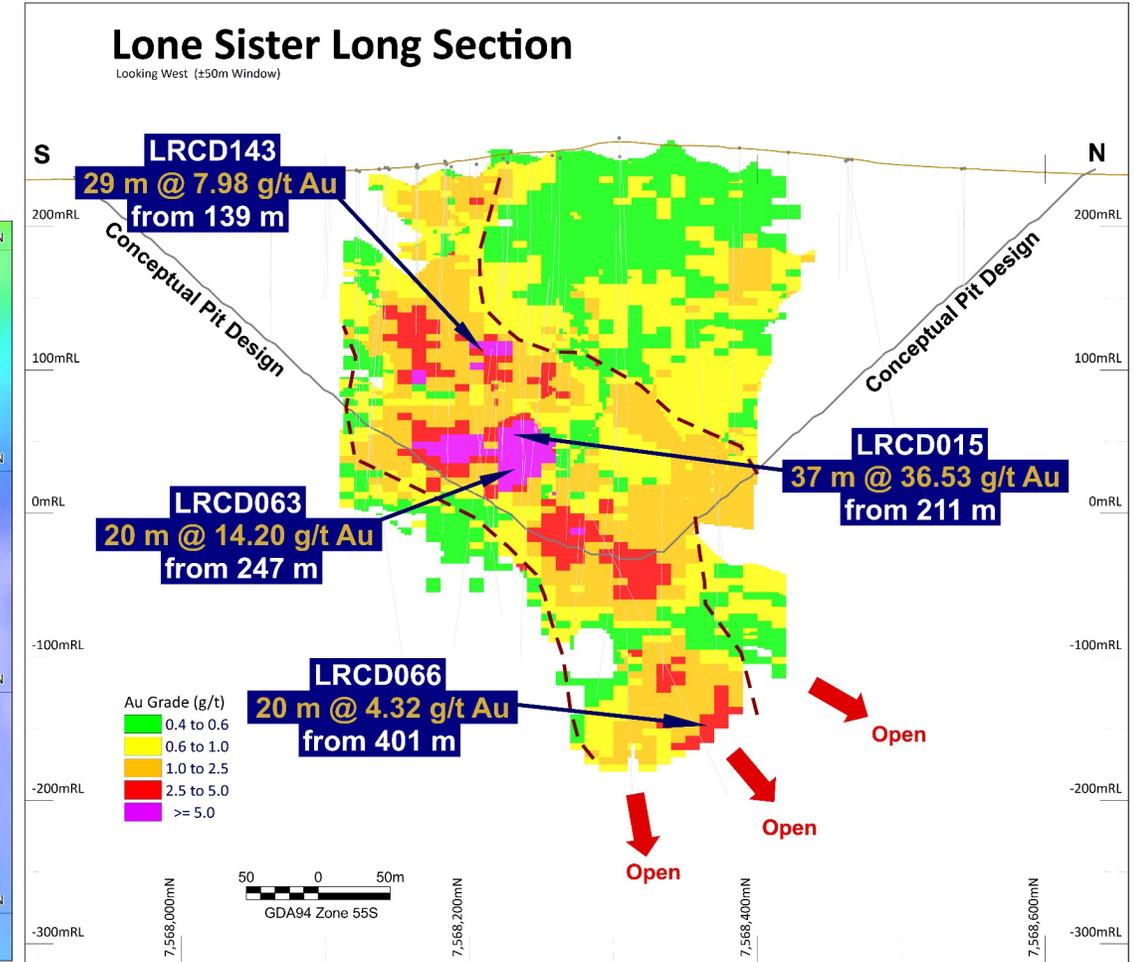
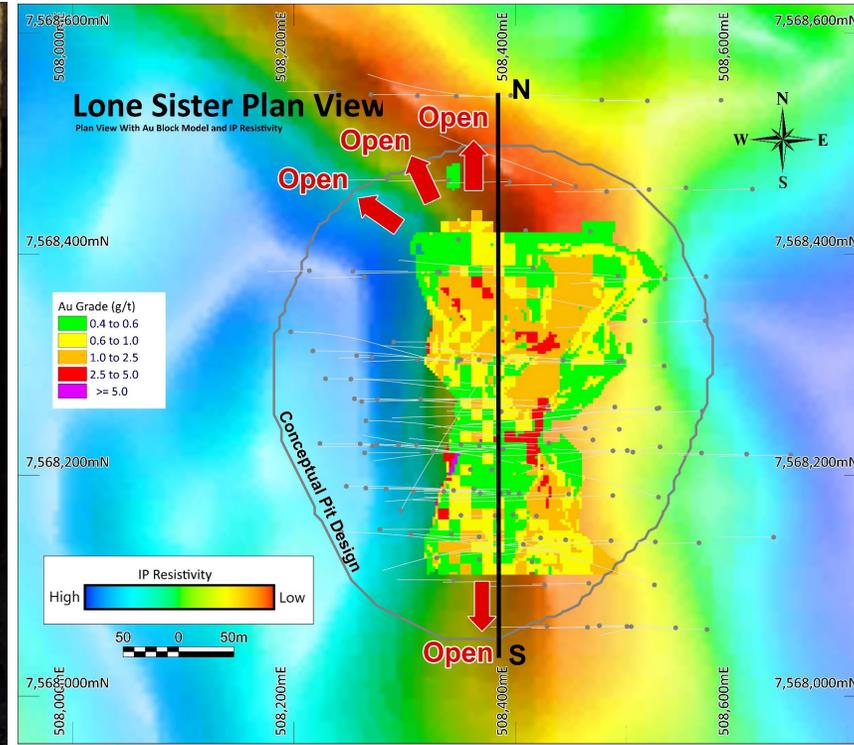
Twin Hills: Lone Sister Deposit – 12.5 Mt @ 1.2 g/t Au for 0.48 Moz Au

Fully open at depth with potential bulk mining open pit & underground configurations

- ✓ Hosted in rhyolite with simple geological model
- ✓ Mineralisation from surface
- ✓ Deposit fully open down plunge¹
- Felsic host rock with extensive quartz veining



Gold Mineralisation (25.3 g/t Au) in Rhyolite at 272.3-273 m in LRC152 (HQ Core)



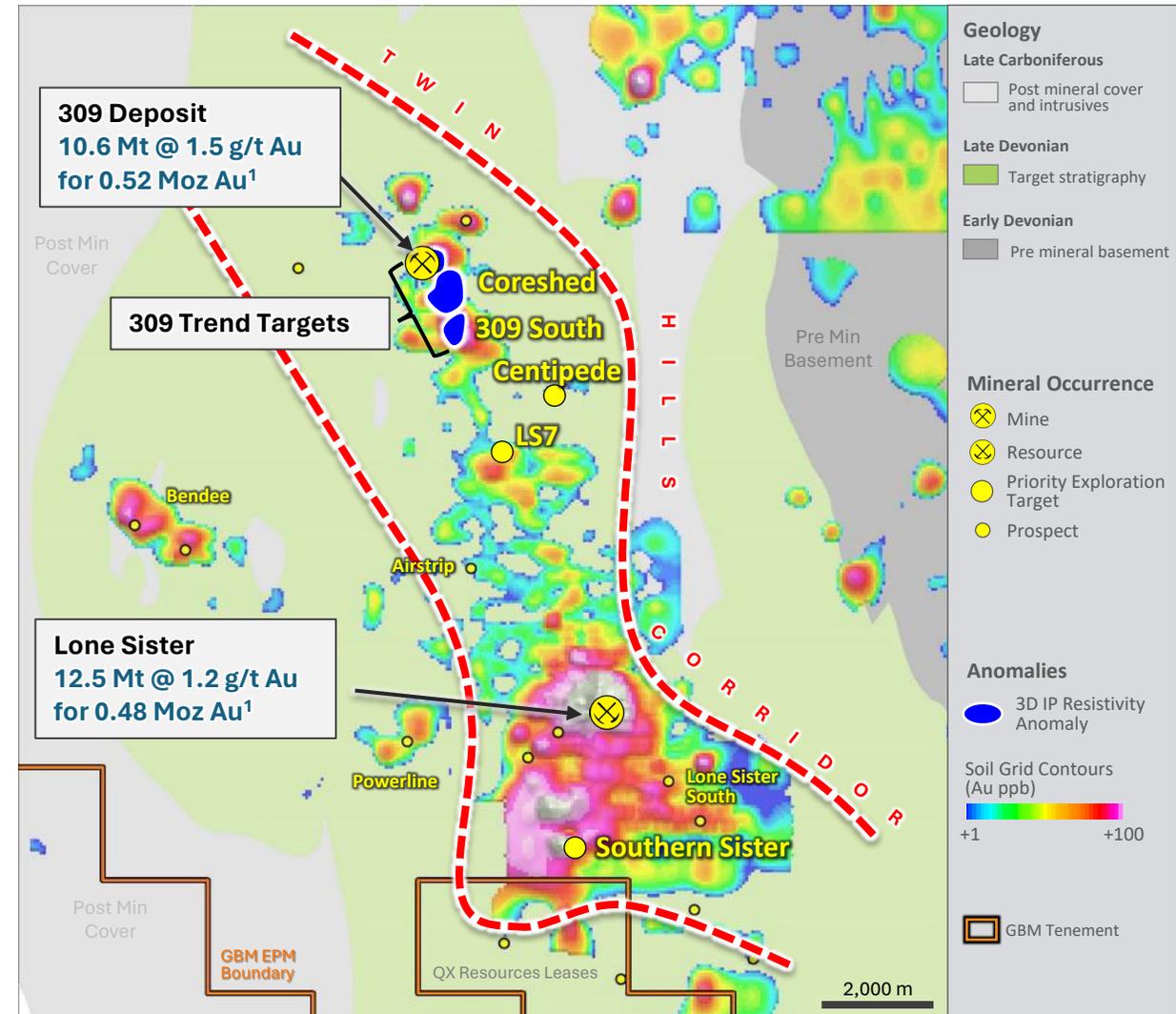
1. GBM ASX Release: 05/12/2022, Twin Hills Gold Project Upgrades to ~ 1 Moz Mineral Resource - Total measured indicated and inferred resource from open pit above ORL and underground below ORL

Twin Hills Gold Corridor

Underexplored highly prospective gold trend

- Twin Hills Resources of: >1.0 Moz Au⁽¹⁾
- Large-scale epithermal system with repeat felsic intrusions
- 309 exploration targets adjacent to Resource are a high priority⁽²⁾
- +10 km long Twin Hills corridor with multiple untested / undertested soil & geophysical anomalies
- Broad High-grade gold intersections highlight potential:

| Deposit | Hole ID | From | Intercept | Gold (g/t) | Gold (g/m) |
|-------------|------------|-------|----------------|--------------------|------------|
| 309 | THRCD875 | 154 m | 140.6 m | 5.2 g/t Au | 731 g/m |
| | Incl. | 177 m | 8.0 m | 81.8 g/t Au | |
| 309 | TRCD384 | 25 m | 190.0 m | 2.3 g/t Au | 437 g/m |
| | Incl. | | 27.0 m | 7.3 g/t Au | |
| 309 | 309DD22005 | 310 m | 49.0 m | 5.18 g/t Au | 253 g/m |
| Lone Sister | LRCD015 | 104 m | 146.0 m | 5.2 g/t Au | 1,430 g/m |
| | Incl. | 211 m | 28.0 m | 45.2 g/t Au | |
| Lone Sister | LRCD063 | 247 m | 20.0 m | 14.2 g/t Au | 284 g/m |



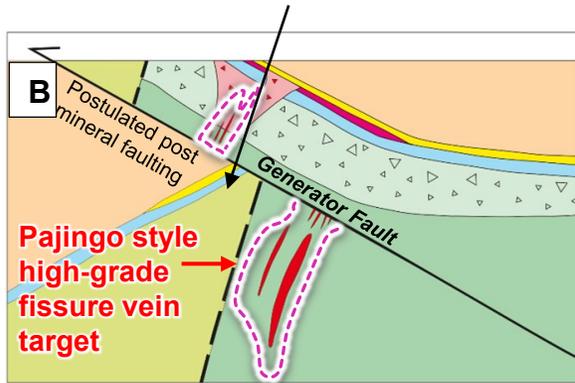
¹ GBM ASX Release: 05/12/2022, Twin Hills Gold Project Upgrades to ~ 1 Moz Mineral Resource - Total measured indicated and inferred resource from open pit above ORL and underground below ORL

² GBM ASX Release: 28/04/2023, Compelling Target Areas Identified at Twin Hills

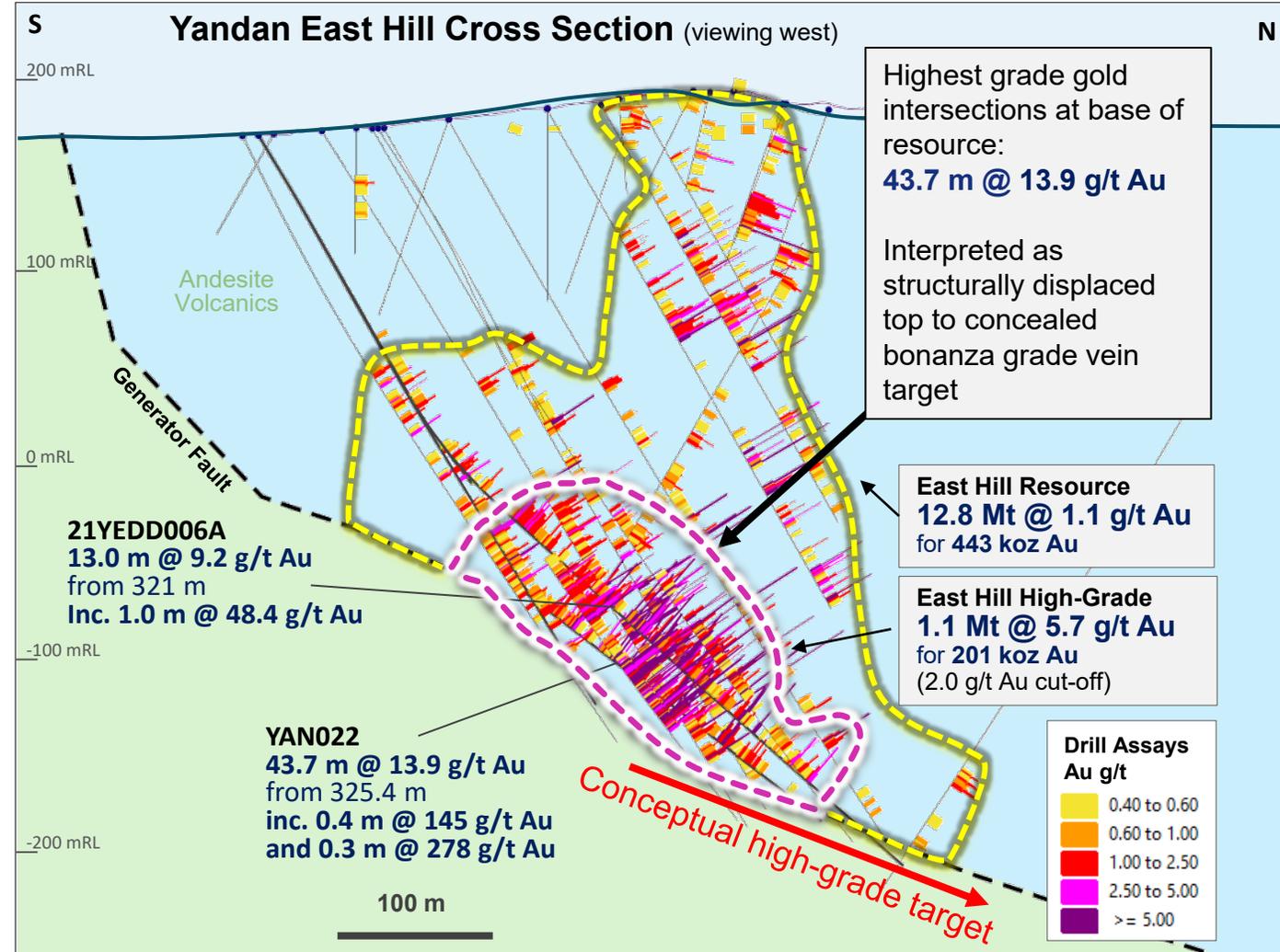
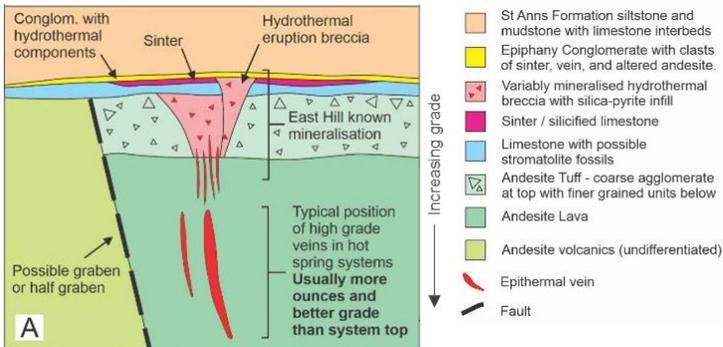
Yandan Deposit – 15.9 Mt @ 1.0 g/t Au for 0.51 Moz Au

Upper part of an epithermal gold system

- Top of system interpreted to be displaced by post mineral **Generator Fault**
- Bonanza grade, feeder vein target below
- Strong geological evidence that East Hill is upper part of Epithermal system evidenced by 'Bladed carbonate replaced by silica'
- Repeated geology below **Generator Fault** with Epithermal Vein Clasts in Breccias: **21YEDD008** – 1 m @ 3.69 g/t Au from 599 m¹



- Colloform banding overgrowing the bladed carbonate zones is ('C'). Pyrobitumen and relict adularia in the veins.



¹ GBM ASX Announcement, 22/03/23, New Yandan Geology Model Define Compelling Targets

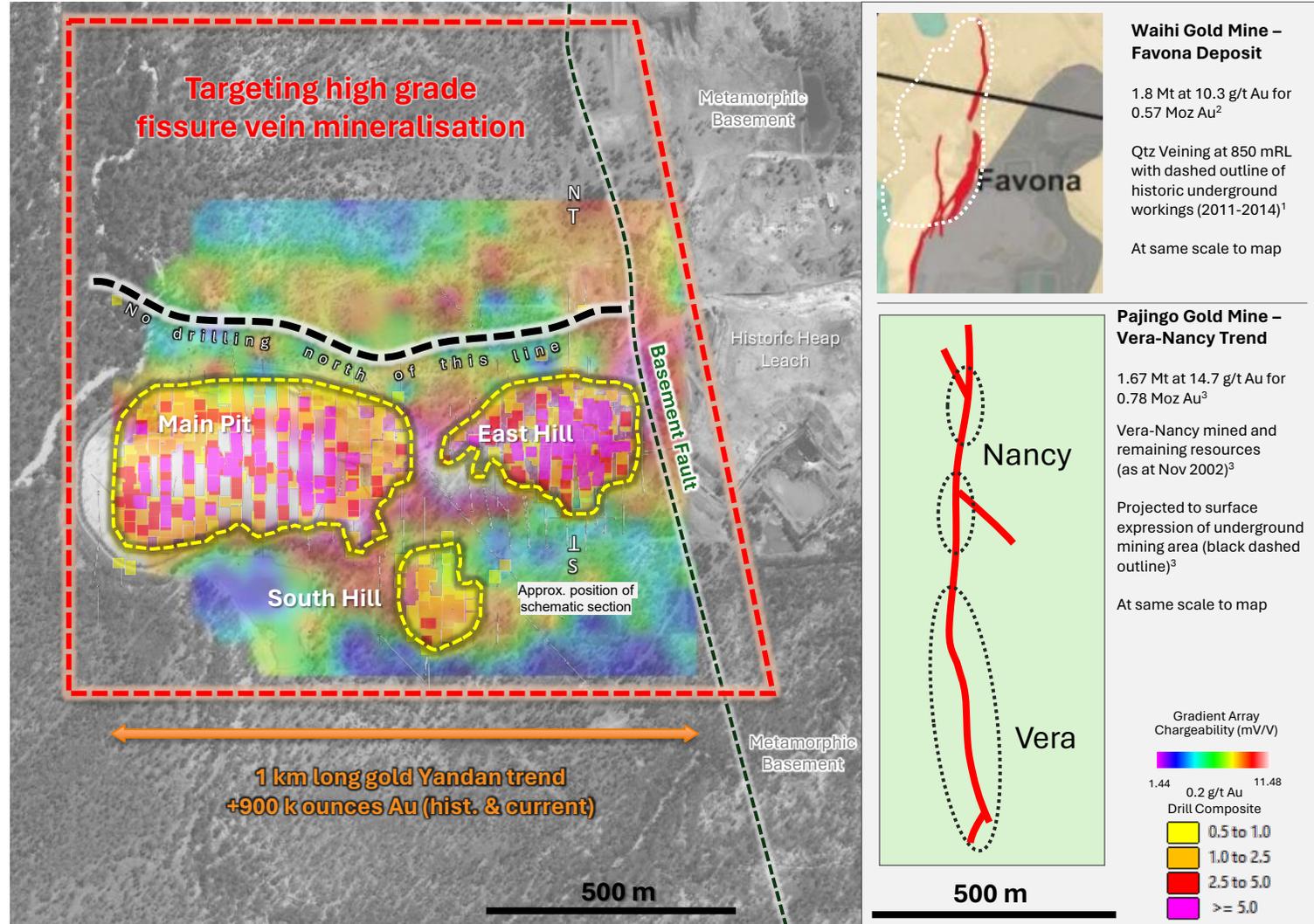
Yandan Deposit – A Pajingo Lookalike

Scalable epithermal gold system

- Conceptual high grade fissure vein target is similar to Waihi and Pajingo deposits^(1,2)
- Recent drilling has supported new geological model
- Upper part of system is fault displaced (low-grade halo) with high-grade fissure vein characterising the base of the resource
- Scale of low-grade halo mineralisation $\sim 1 \text{ km}^2$ *(0.90 Moz Au) suggest a large epithermal feeder fissure vein at depth *(historic production and current resources)

Next Steps

- Generate 3D structural model through geological mapping and relogging of core
- Undertake CSAMT, Seismic or Deep IP geophysics survey
- Low angle drill testing

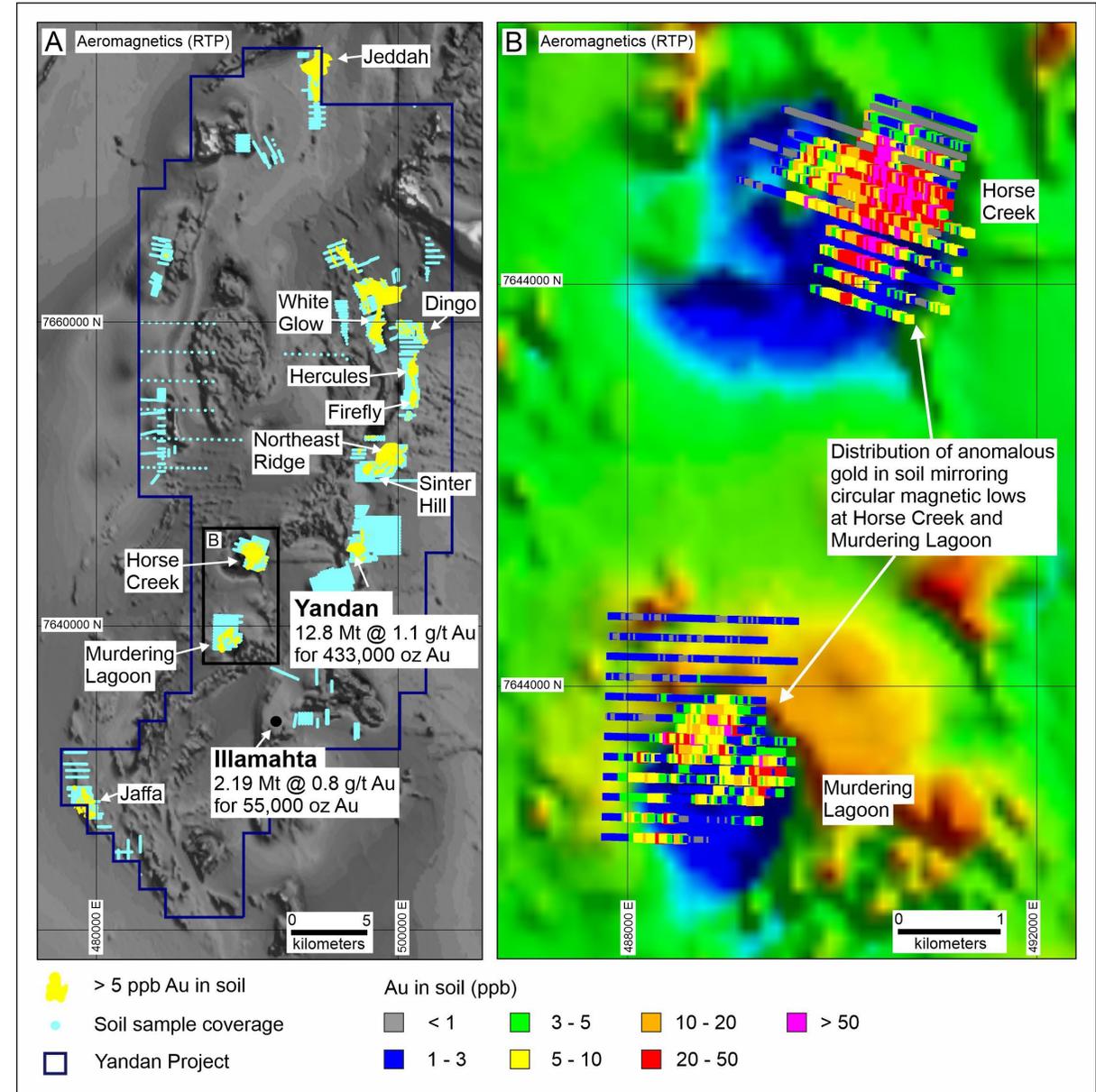


1. OceanaGold, 2021. Waihi District – Martha Underground Feasibility Study, NI43101 Technical Report
 2. Simpson, M.P & Mauk, J.L. (2007) The Favona Epithermal Gold-Silver Deposit, Waihi, New Zealand: *in Econ. Geol.* V102 pp817-839
 3. Hoschke, T. & Sexton, M. (2005). Geophysical exploration for epithermal gold deposits at Pajingo, North Queensland, Australia. *in Exploration Geophysics* 36:4 pp401-406

Yandan Goldfield

Underexplored large scale gold system

- Large-scale epithermal gold system at Yandan is just the tip of the iceberg
- Yandan Resources of 515 koz Au (Historical production and current resources ~900 koz Au)⁽¹⁾
- Mostly on permitted Mining Leases
- 11 known gold systems – Requires further exploration
- Soil samples cover only 8% of the project
- Repeated Felsic intrusions interpreted as magnetic lows with coincident gold soils anomalies
- Illamahta – Undertested multi-kilometre scale epithermal alteration system



1. GBM ASX Announcement, 14 Mar 2023, Results of Yandan Mineral Resource Update

Valuable Assets in Prime Locations

GBM is continuing sensible divestment of its non-core assets

Mount Morgan – (GBM 100%)

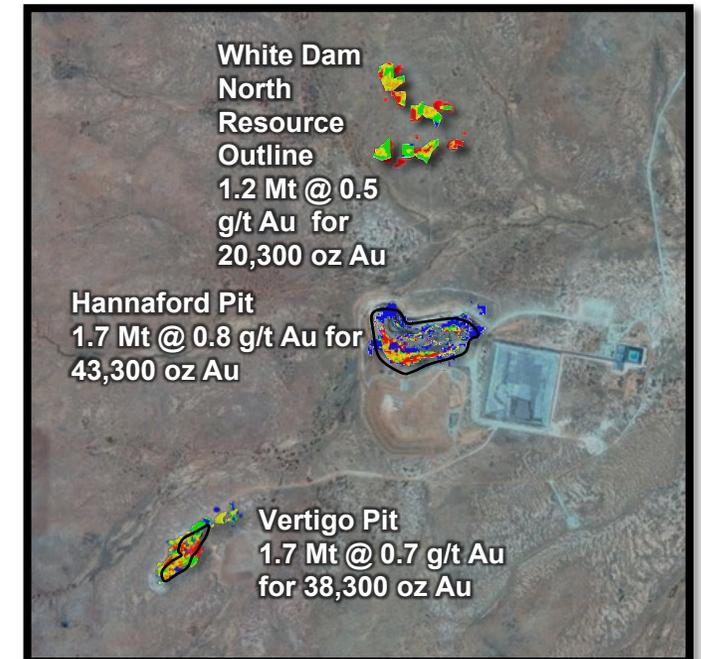
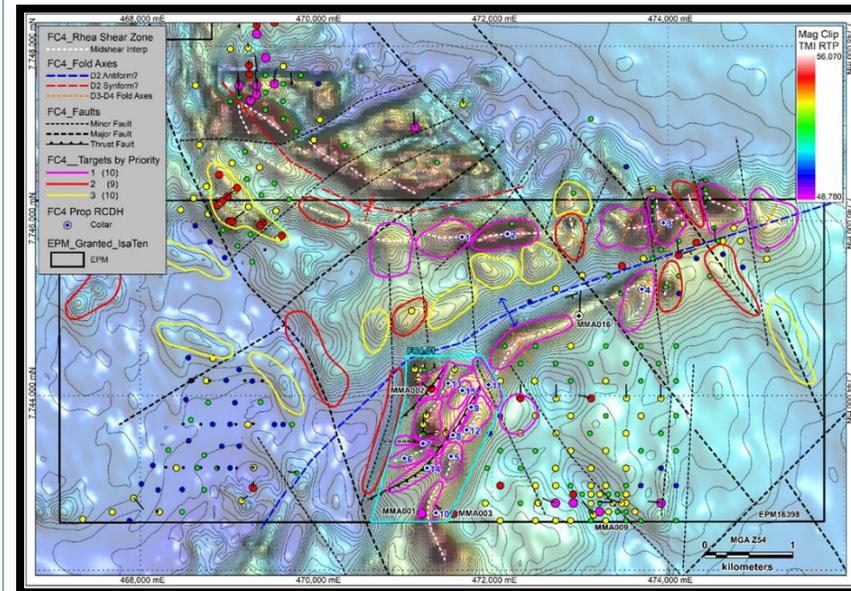
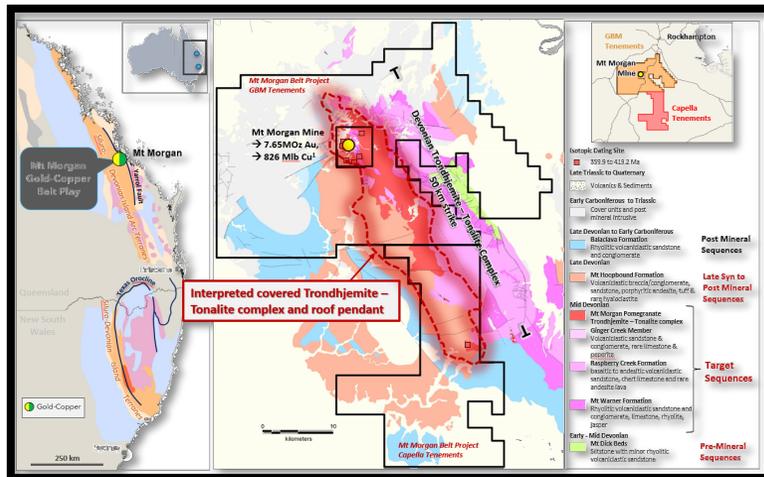
- High Potential Gold-copper Tenements (1,017 km²)
- Surrounding the World Class historic Mount Morgan Mine (7.7 Moz Gold And 361 Kt Copper)
- Considering a Spin Out or Joint Venture

Cloncurry Copper – (GBM 44%, Nippon Mining 56%)

- Targeting ISCG and IOCG copper and gold
- Located near Evolution’s Ernest Henry Copper-Gold Mine
- A\$55 M Farm-in for 90%, Nippon (JX Metals Corp.) spend to Sep 23 ~A\$18.3 M
- ~\$1.0 M in committed programs 2023/24 (Drilling planned for April 2024)

White Dam Gold Mine – (GBM 100%)

- Intrusion related Sediment-Hosted (Gneiss) Gold ± Copper
- Small producing gold project, South Australia
- Alliance with Portia Gold Mine to trial processing of gold tailings
- 102 koz gold JORC resource^(1,2)

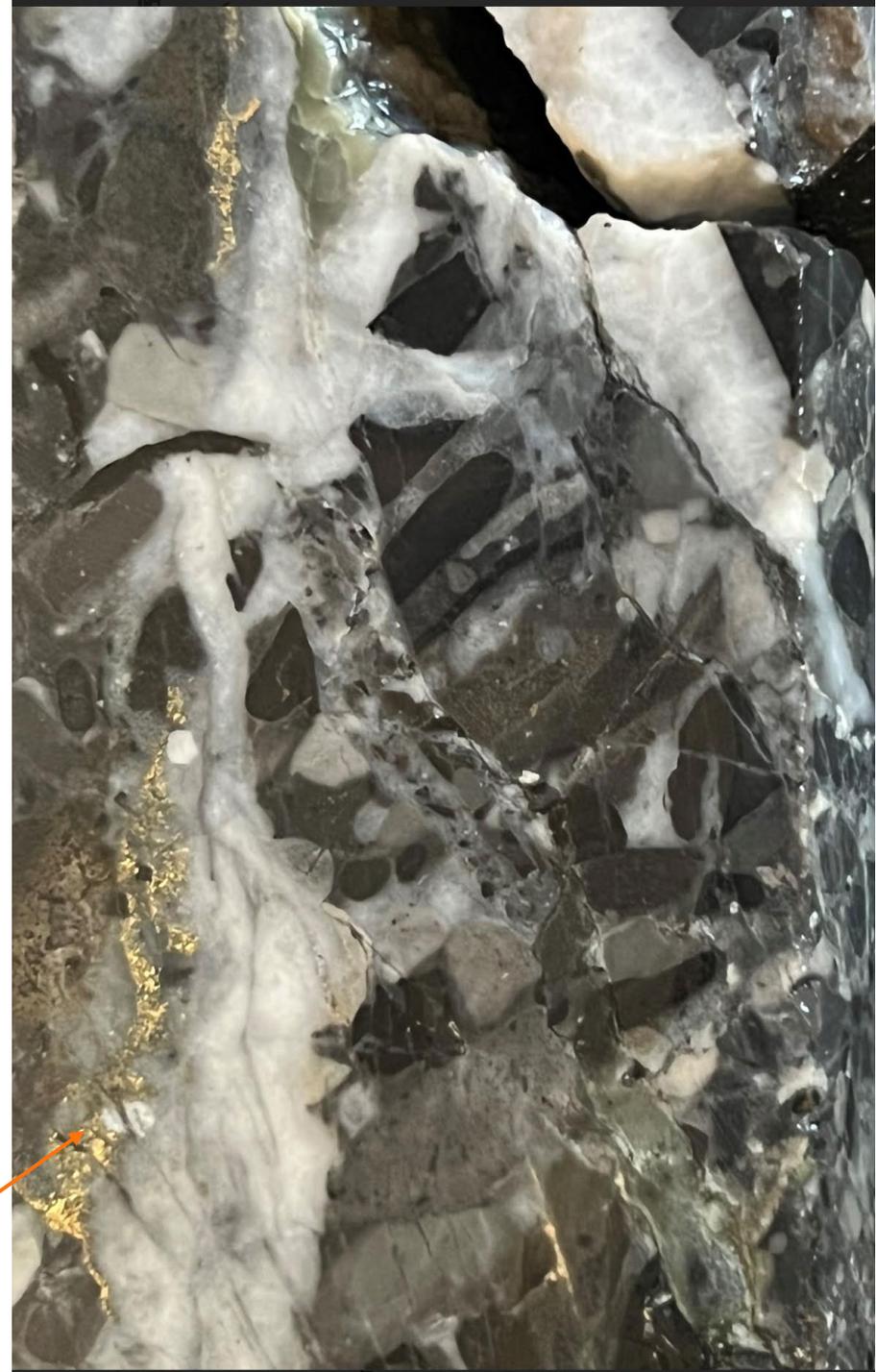


1. GBM ASX Announcement, 10 August 2020, White Dam JORC 2012 Resource of 102 koz, under a JV arrangement and subject to Option to Purchase
 2. GBM ASX Announcement, 29 August 2023, White Dam Executes Strategic Alliance with Portia Gold Mine



Appendices

309DD22005 – 129.4 g/t
Au from 327.5 m¹
Free Gold (Electrum)



Retain upside while GBM is focussed on Drummond Basin

 → Major International Gold Miner targeting Tier 1 discoveries

Funded exploration by Newmont at Mt Coolon Gold Project → Attracted by Drummond Basin endowment and discovery prospects
A\$25 M Farm-in for 75%, currently GBM 100%, including commitment for 20,000 m of drilling
Stage 1 interest of 51%, with A\$7m expenditure and 10,000 m of drilling → Newmont spend to December 2023 ~A\$7.4 M
Drill program planned for H1 2024

 → Major International copper miner with smelting, refining and manufacturing business streams

Funded exploration by Nippon Mining Australia (JX Metals Corp) at Cloncurry Copper/Gold Project
A\$55 M Farm-in for 90%, currently GBM 44% → Nippon spend to September 2023 ~A\$18.3 M
\$1 M exploration program in 2023-2024 year with drilling planned for early 2024 → drilling targets ~7 km to the north of Ernest Henry mine

 → Private Australian discovery focused explorer

Funded exploration by Syndicate Minerals at White Dam Project
A\$0.9 M Farm-in for 60% of U, REE, Niobium, Tin, Tantalum, Nickel, Lithium, PGEs and Cobalt.
GBM retains full ownership of all other commodities; heap-leach infrastructure and copper-gold mine production
GBM right of a 10% buyback to maintain a 50% interest in any subsequent joint venture

A solid base to build upon

| Deposit | Resource Category | | | | | | Total | | | Cut-off | | | |
|--|-------------------|------------|---------------|---------------|------------|----------------|---------------|------------|----------------|---------------|------------------|------------------|------------|
| | Measured | | Indicated | | Inferred | | 000' t | Au g/t | Au oz | | | | |
| | 000' t | Au g/t | Au oz | 000' t | Au g/t | Au oz | 000' t | Au g/t | Au oz | | | | |
| Koala - ML | | | | | | | | | | | | | |
| Open Pit | | | | 670 | 2.6 | 55,100 | 440 | 1.9 | 26,700 | 1,120 | 2.3 | 81,800 | 0.4 |
| UG Extension | | | | 50 | 3.2 | 5,300 | 260 | 4 | 34,400 | 320 | 3.9 | 39,700 | 2.0 |
| Tailings | 114 | 1.7 | 6,200 | 9 | 1.6 | 400 | | | | 124 | 1.6 | 6,600 | 1.0 |
| Sub Total | 114 | 1.7 | 6,200 | 729 | 2.6 | 60,800 | 700 | 2.7 | 61,100 | 1,563 | 2.5 | 128,100 | |
| Eugenia | | | | | | | | | | | | | |
| Oxide - Open Pit | | | | 885 | 1.1 | 32,400 | 597 | 1.0 | 19,300 | 1,482 | 1.1 | 51,700 | 0.4 |
| Sulphide - Open Pit | | | | 905 | 1.2 | 33,500 | 1,042 | 1.2 | 38,900 | 1,947 | 1.2 | 72,400 | 0.4 |
| Sub Total | | | | 1,790 | 1.1 | 65,900 | 1,639 | 1.1 | 58,200 | 3,430 | 1.1 | 124,100 | |
| Glen Eva - ML | | | | | | | | | | | | | |
| Sub Total - Open Pit | | | | 1,070 | 1.6 | 55,200 | 580 | 1.2 | 23,100 | 1,660 | 1.5 | 78,300 | 0.4 |
| Yandan - ML | | | | | | | | | | | | | |
| East Hill - Open Pit | | | | 4,860 | 1.5 | 240,000 | 7,900 | 0.8 | 203,000 | 12,800 | 1.1 | 443,000 | 0.4 |
| Yandan South - Open Pit | | | | | | | 900 | 0.6 | 16,000 | 900 | 0.6 | 16,000 | 0.3 |
| Sub Total | | | | 4,860 | 1.5 | 240,000 | 8,800 | 0.8 | 219,000 | 13,700 | 1.0 | 459,000 | |
| Ilimahta | | | | | | | | | | | | | |
| Oxide - Open Pit | | | | | | | 1,147 | 0.7 | 26,900 | 1,147 | 0.7 | 26,900 | 0.4 |
| Sulphide - Open Pit | | | | | | | 1,045 | 0.9 | 28,600 | 1,045 | 0.9 | 28,600 | 0.4 |
| Sub Total | | | | | | | 2,192 | 0.8 | 55,500 | 2,192 | 0.8 | 55,500 | |
| Twin Hills - ML | | | | | | | | | | | | | |
| 309 - Open Pit | 830 | 2.8 | 73,900 | 5,480 | 1.3 | 235,200 | 3,650 | 1.1 | 129,800 | 9,960 | 1.4 | 438,900 | 0.4 |
| 309 - UG | | | | 190 | 4.0 | 24,500 | 480 | 3.9 | 59,900 | 670 | 3.9 | 84,400 | 2.0 |
| Lone Sister - Open Pit | | | | 5,250 | 1.3 | 277,300 | 6,550 | 0.9 | 188,500 | 11,800 | 1.1 | 415,800 | 0.4 |
| Lone Sister - UG | | | | 370 | 2.9 | 34,300 | 310 | 2.6 | 25,800 | 680 | 2.7 | 60,100 | 2.0 |
| Sub Total | 830 | 2.8 | 73,900 | 11,290 | 1.4 | 521,300 | 10,990 | 1.1 | 404,000 | 23,110 | 1.3 | 999,200 | |
| Drummond Basin Total | 944 | 2.6 | 80,100 | 19,739 | 1.5 | 943,200 | 24,901 | 1.0 | 820,900 | 45,655 | 1.26 | 1,844,200 | |
| White Dam - ML | | | | | | | | | | | | | |
| Hannaford - Open Pit | | | | 700 | 0.7 | 16,400 | 1,000 | 0.8 | 26,900 | 1,700 | 0.8 | 43,300 | 0.2 |
| Vertigo - Open Pit | | | | 300 | 1.0 | 9,400 | 1,400 | 0.6 | 29,000 | 1,700 | 0.7 | 38,400 | 0.2 |
| White Dam North - Open Pit | | | | 200 | 0.5 | 2,800 | 1,000 | 0.6 | 17,600 | 1,200 | 0.5 | 20,400 | 0.2 |
| Sub Total | | | | 1,200 | 0.7 | 28,600 | 3,400 | 0.7 | 73,500 | 4,600 | 0.7 | 101,900 | |
| cut-off grade is 0.20 g/t Au for all, Vertigo is restricted to above 150RL (~70 m below surface) | | | | | | | | | | | | | |
| GBM Total | | | | | | | | | | | 1,946,100 | | |

The announcements containing the Table 1 Checklists of Assessment and Reporting Criteria relating to the 2012 JORC compliant Resources are:

- Koala/Glen Eva and Eugenia – GBM ASX Announcement, 4 December 2017, Mt Coolon Gold Project Scoping Study, note these resources have not been verified by Newmont and are on tenements subject to a recent farm-in agreement with Newcrest (now Newmont)
- Yandan – GBM ASX Announcement, 23 December 2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition, and GBM Announcement, 14 March 2023, Results of Yandan Mineral Resource Update
- Twin Hills – GBM ASX Announcements, 18 January 2019, Mount Coolon and Twin Hills Combined Resource Base Approaches 1 Million Ounces and 2 February 2022, Significant Resource Upgrade at Twin Hills Project and 5 December 2022, Twin Hills Gold Project Upgrades to ~1 Moz Mineral Resource
- White Dam - GBM ASX Announcement, 18 August 2020, White Dam Maiden JORC 2012 Resource of 102 koz
 - a) The preceding statements of Mineral Resources conforms to the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves (JORC Code) 2012 Edition”
 - b) All tonnages are dry metric tonnes
 - c) Data is rounded to ('000 tonnes, 0.0 g/t and '000 ounces). Discrepancies in totals may occur due to rounding
 - d) Resources have been reported as both open pit and underground with varying cut-off based off several factors as discussed in the corresponding Table 1 which can be found with the original ASX announcement for each Resources.

Peer comparison reference list

| Resources | | | | Source |
|---|-------------|-------------|--------------|--|
| Mt | g/t Au | Moz Au | | |
| Barton Gold - Tunkillia, Tarcoola, Challenger | | | | |
| Measured | | | | Barton Gold, Presentation to Melbourne Mining Club , 5 March 2024, Slide 17 |
| Indicated | 26.8 | 0.96 | 0.824 | Refer to Prospectus and ASX announcements dated 14 October 2021, 26 April 2023, 1 September 2023, 11 December 2023, and 4 March 2024 for further details of Barton's JORC (2012) Mineral Resources inventory |
| Inferred | 25.4 | 0.92 | 0.750 | |
| Total | 52.2 | 0.94 | 1.575 | |
| Horizon Gold - Gum Creek | | | | |
| Measured | | | | Horizon Gold, Quarterly Activities/Appendix 5B Cash Flow Report, 24 January 2024 |
| Indicated | 28.2 | 1.48 | 1.346 | Refer to Horizon Gold ASX announcement titled "19% Increase in Gold Resources at Gum Creek Project" dated 15 May 2023 for more information |
| Inferred | 16.3 | 1.51 | 0.791 | |
| Total | 44.5 | 1.50 | 2.137 | |
| Ausgold - Katanning Gold | | | | |
| Measured | 38.1 | 1.10 | 1.352 | Ausgold Limited, Ann: Financial Report for the half year ended 31 December 2023 |
| Indicated | 31.8 | 1.04 | 1.067 | Refer to Ausgold ASX announcement 4 September 2023 for full details of Katanning Gold Mineral Resource Estimate |
| Inferred | 18.9 | 1.02 | 0.620 | |
| Total | 88.9 | 1.06 | 3.040 | |
| Rox Resources - Youanmi | | | | |
| Measured | | | | Refer Rox Resources, Half-Year Financial Report - 31 December 2023 & MRE update paves the way for Youanmi PFS, 30 January 2024 |
| Indicated | 10.7 | 4.50 | 1.561 | |
| Inferred | 5.5 | 4.20 | 0.740 | |
| Total | 16.2 | 4.40 | 2.300 | |
| Meeka Metals - Andy Well, Turnberry, St Anne's | | | | |
| Measured | 0.2 | 11.1 | 0.055 | Meeka Metals, 31 December 2023 Interim Financial Report |
| Indicated | 5.9 | 3.00 | 0.570 | Refer to Meeka Metals ASX announcements on 3 May 2023 "Initial High-Grade Oxide Mineral Resource at St Anne's", 3 January 2023 "Turnberry Independent Mineral Resource Grows to 685koz Gold". 21 December 2020 titled "(Meeka Metals, formerly) Latitude Acquires High-Grade Andy Well Gold Project" |
| Inferred | 6.7 | 2.80 | 0.590 | |
| Total | 12.7 | 3.00 | 1.215 | |