



Announcement Summary

Entity name

FIREFLY METALS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday April 09, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FFM	ORDINARY FULLY PAID	48,290,990	09/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FIREFLY METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

110336733

1.3 ASX issuer code

FFM

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

28-Mar-2024 09:48

Announcement Title

New - Proposed issue of securities - FFM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

24,152,751 shares to be issued pursuant to Tranche 2 of the Institutional Placement, subject to shareholder approval



Placement Details

FFM : ORDINARY FULLY PAID

9/4/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

9,019,893

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

CAD - Canadian Dollar

CAD 0.66520000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued under the Traditional Flow-Through Placement. Refer ASX announcement on 28 March 2024.

Number of +securities to be quoted

39,271,097

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.61000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued under Tranche 1 of the Institutional Placement. Refer ASX announcement on 28 March 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FFM : ORDINARY FULLY PAID	453,313,927

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FFMAG : PERFORMANCE RIGHTS 03-MAY-2026 EX \$ Nil	53,334
FFMAI : PERFORMANCE RIGHTS EXPIRING 22-JUN-2027	733,334
FFMAD : OPTION EXPIRING 23-JAN-2025 EX \$0.15	1,466,667
FFMAH : PERFORMANCE RIGHTS	33,598,749
FFMAE : OPTION EXPIRING 14-APR-2024 EX \$1.875	666,667
FFMAF : PERFORMANCE RIGHTS 14-APR-2026	1,000,000