

## CLEANSING NOTICE

AML3D Limited (ASX: AL3) (the “**Company**” or “**AML3D**”) has announced its intention to undertake a equity raising of 78,517,904 shares to raise \$3.9m via a non-renounceable rights issue of fully paid ordinary shares (Shares), on the basis of 1 new Share for every 3 Shares (**Rights Issue**) held as at 8 April 2024 (Record Date) to shareholders with a registered address in Australia and New Zealand (Eligible Shareholders).

Eligible Shareholders will have an opportunity to apply for additional shares (Additional Shares) represented by entitlements of other Eligible Shareholders not taken up. Entitlements not taken up by Eligible Shareholders (including as Additional Shares) will form part of the shortfall. The Company hereby confirms that in respect of the Rights Issue (as per the requirements of paragraph 708AA(2)(f) of the Corporations Act):

The Company advises;

1. The New Shares will be offered without disclosure under Part 6D.2 of the Corporations Act and without a prospectus being prepared; and
2. This notice is being made under section 708AA(2)(f) of the Corporations Act, as modified by the Legislative Instruments;
3. As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 and 674A of the Corporations Act; and
4. As at the date of this notice, there is no “excluded information” within the meaning of sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7)(d) of the Act. .

This announcement has been authorised for release by the Board of AML3D.

For further information, please contact:

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### About AML3D Limited

AML3D Limited, a publicly listed technology company founded in 2014, utilises new technologies to pioneer and lead metal additive manufacturing globally. Disrupting the traditional manufacturing space, AML3D has developed and patented a Wire Additive Manufacturing (WAM®) process that metal 3D prints commercial, large-scale parts for Aerospace, Defence, Maritime, Manufacturing, Mining and Oil & Gas. AML3D provides parts contract manufacturing from its Technology Centre in Adelaide, Australia, and is the OEM of ARCEMY®, an industrial metal 3D printing system that combines IIoT and Industry 4.0 to enable manufacturers to become globally competitive.