



Announcement Summary

Entity name

TITAN MINERALS LIMITED

Date of this announcement

Tuesday April 02, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TTMAV	OPTION EXPIRING 31-JAN-2025 EX \$0.035	18,171,606	02/04/2024
TTMAW	BONUS OPTION EXPIRING 31-JAN-2027 EX \$0.07	9,085,804	02/04/2024
New class - code to be confirmed	4.5c Option, expiring 27/03/2026	15,000,000	02/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TITAN MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97117790897

1.3 ASX issuer code

TTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Mar-2024 09:32	New - Proposed issue of securities - TTM	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

2/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

ASX +security code and description

TTMAV : OPTION EXPIRING 31-JAN-2025 EX \$0.035

Date the +securities the subject of this notification were issued

2/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

18,171,606

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

ASX +security code and description

TTMAW : BONUS OPTION EXPIRING 31-JAN-2027 EX \$0.07

Date the +securities the subject of this notification were issued

2/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

9,085,804

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching bonus option - Nil



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

4.5c Option, expiring 27/03/2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02787354-6A1199342>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04500000

Expiry date

27/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TTM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

15,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTM : ORDINARY FULLY PAID	1,791,175,396

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTMAD : OPTION EXPIRING 14-AUG-2026 EX \$0.06	5,000,000
TTMAP : OPTION EXPIRING 25-AUG-2024 EX 0.01C	34,250,000
TTMAV : OPTION EXPIRING 31-JAN-2025 EX \$0.035	279,816,821
TTMAW : BONUS OPTION EXPIRING 31-JAN-2027 EX \$0.07	139,908,466
TTMAC : PERFORMANCE RIGHTS	18,307,692
New class - code to be confirmed : 4.5c Option, expiring 27/03/2026	15,000,000