



Announcement Summary

Entity name
KINGSTON RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Monday April 08, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KSN	ORDINARY FULLY PAID	124,490,458	08/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSTON RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009148529

1.3 ASX issuer code

KSN

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Apr-2024 10:06	New - Proposed issue of securities - KSN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

KSN : ORDINARY FULLY PAID

8/4/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

124,490,458

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.06500000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KSN : ORDINARY FULLY PAID	622,452,292

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KSNAAB : WARRANTS EXPIRING 07-JUL-2027 EX \$0.20	25,000,000
KSNAAK : OPTION EXPIRING 31-AUG-2024 EX NIL	2,343,015
KSNAAAB : OPTION EXPIRING 31-JUL-2025 EX \$0.14	38,010,210
KSNAAAC : WARRANTS EXPIRING 29-JUN-2028 EX \$0.14	35,714,286
KSNAAAS : OPTIONS EXPIRING 31-AUG-2028 EX NIL	5,208,669
KSNAAAD : OPTION EXPIRING 28-NOV-2026 EX NIL	699,313
KSNAAAE : OPTION EXPIRING 31-AUG-2029 EX NIL	6,700,843
KSNAAAF : OPTION EXPIRING 31-AUG-2027 EX NIL	3,145,092
KSNAAAG : OPTION EXPIRING 28-NOV-2026 EX NIL	874,576
KSNAAAH : ORDINARY FULLY PAID DEFERRED	83,000,000