

## DISTILLED ACQUISITION UPDATE

Labyrinth Resources Limited (**'the Company'** or **'Labyrinth'**) is pleased to provide an update on the proposed acquisition of Distilled Analytics Pty Ltd (**'Distilled'**) which owns the Vivien Gold Project (**'Vivien'**) located 6km from the Agnew Gold Mine (**'Distilled Acquisition'**) as announced on 17 July 2024.

The tenements proposed to be acquired under the Distilled Acquisition are now all registered in the name of Distilled. As a result, and subject to shareholders approving the transaction at the upcoming shareholders meeting on Friday, 13 September 2024, the Company expects the Distilled Acquisition to complete on or about Friday, 20 September 2024.

As the tenements are now registered to Distilled, the ASX Listing Rule 7.3.4 waiver granted on 9 August 2024 and referred to in the Company's Notice of Meeting (lodged with the ASX on 14 August 2024) is no longer required.

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This announcement has been authorised and approved for release by the Board.

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