

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                           |
|-----------------------|---------------------------|
| <b>Name of entity</b> | <b>Metal Hawk Limited</b> |
| <b>ABN</b>            | <b>24 630 453 664</b>     |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |               |
|----------------------------|---------------|
| <b>Name of Director</b>    | David Pennock |
| <b>Date of last notice</b> | 23 May 2024   |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |               |
|--|---------------|
| <b>Direct or indirect interest</b>   | Direct        |
| <b>Nature of indirect interest<br/>(including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. |               |
| <b>Date of change</b>  | 7 August 2024 |

**Appendix 3Y**  
**Change of Director's Interest Notice**

|  |  |
|--|--|
| <p><b>No. of securities held prior to change</b></p> | <p><b>1. DIRECT</b></p> <p>450,000 fully paid ordinary shares.</p> <p><b>2. INDIRECT</b></p> <p><b>A. WAGOE INVESTMENTS PTY LTD</b></p> <p>(i) 2,627,273 fully paid ordinary shares;</p> <p>(ii) 1,000,000 unlisted options exercisable at \$0.30 expiry 19 November 2024;</p> <p>(iii) 500,000 unlisted options exercisable at \$0.42 expiry 30 November 2025;</p> <p>(iv) 500,000 unlisted options exercisable at \$0.37 expiry 30 November 2026;</p> <p>(v) 500,000 unlisted options exercisable at \$0.29c expiry date 10 November 2027;</p> <p>(vi) 500,000 performance rights (Tranche A) expiring 10 November 2028; and</p> <p>(vii) 500,000 performance rights (Tranche B) expiring 10 November 2028.</p> <p><b>B. ASTROGEM PTY LTD</b></p> <p>(i) 400,000 fully paid ordinary shares.</p> |
| <p><b>Class</b></p>                                  | <p>1.</p> <p>Fully paid ordinary shares.</p> <p>2A.</p> <p>(i) fully paid ordinary shares; and</p> <p>(ii) unlisted options; and</p> <p>(iii) performance rights.</p> <p>2B.</p> <p>(i) fully paid ordinary shares.</p>  |

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

|  |   |
|--|---|
| <b>Number acquired</b>   | 1.<br>150,000 fully paid ordinary shares. |
| <b>Number disposed</b>   | Nil                                       |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small> | A\$ 12,750.00                             |

**Appendix 3Y**  
**Change of Director's Interest Notice**

|   |   |
|---|---|
| <b>No. of securities held after change</b>  | <p>1. 600,000 fully paid ordinary shares.</p> <p>2A.</p> <p>A. WAGOE INVESTMENTS PTY LTD</p> <p>(i) 2,627,273 fully paid ordinary shares;</p> <p>(ii) 1,000,000 unlisted options exercisable at \$0.30 expiry 19 November 2024;</p> <p>(iii) 500,000 unlisted options exercisable at \$0.42 expiry 30 November 2025;</p> <p>(iv) 500,000 unlisted options exercisable at \$0.37 expiry 30 November 2026;</p> <p>(v) 500,000 unlisted options exercisable at \$0.29 expiry date 10 November 2027;</p> <p>(vi) 500,000 performance rights (Tranche A) expiring 10 November 2028; and</p> <p>(vii) 500,000 performance rights (Tranche B) expiring 10 November 2028.</p> <p>2B.</p> <p>ASTROGEM PTY LTD</p> <p>(i) 400,000 fully paid ordinary shares.</p> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | <p>1. On market trade</p>   |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                           |     |
|---------------------------|-----|
| <b>Detail of contract</b> | N/A |
| <b>Nature of interest</b> | N/A |

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

|   |     |
|---|-----|
| <b>Name of registered holder<br/>(if issued securities)</b>   | N/A |
| <b>Date of change</b>   | N/A |
| <b>No. and class of securities to which<br/>interest related prior to change</b><br><small>Note: Details are only required for a contract in<br/>relation to which the interest has changed</small> | N/A |
| <b>Interest acquired</b>  | N/A |
| <b>Interest disposed</b>  | N/A |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and<br/>an estimated valuation</small>   | N/A |
| <b>Interest after change</b>  | N/A |

**Part 3 – <sup>+</sup>Closed period**

|   |     |
|---|-----|
| <b>Were the interests in the securities or contracts detailed<br/>above traded during a <sup>+</sup>closed period where prior written<br/>clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the<br/>trade to proceed during this period?</b>  | N/A |
| <b>If prior written clearance was provided, on what date was<br/>this provided?</b>   | N/A |

---

<sup>+</sup> See chapter 19 for defined terms.