



Commencement of Entitlement Trading on ASX

Panther Metals Ltd (ASX: PNT), ('Panther' or 'the Company') is pleased to advise that as announced to the ASX on 22 August 2024, the entitlements to the Company's Renounceable Entitlement Issue (**Entitlement Issue**) have commenced trading today under the ASX ticker code **PNTR**.

The Company lodged a prospectus for the Offer (defined below) (**Prospectus**) with ASIC and ASX on 22 August 2024.

Under the Entitlement Issue timetable as set out in section 1.1 of the Prospectus, entitlements trading will end at close of trading on Tuesday, 10 September 2024.

The Entitlement Issue is being offered to shareholders registered as at the Record Date of Tuesday, 27 August 2024 with a registered address in Australia, New Zealand, the United Kingdom or the Isle of Man (**Eligible Shareholders**) on the basis of three (3) new fully paid ordinary shares (**New Shares**) for every two (2) shares held at the Record Date at an offer price of \$0.015 per New Share, together with one (1) free attaching option (**New Option**) for every four (4) New Shares subscribed for and issued (**Offer**).

The New Options will be exercisable at \$0.03 each on or before the date which is three (3) years from the date of issue. As the New Options are unlisted, the Company will not be applying for quotation of the New Options.

Eligible Shareholders will be sent a copy of the Prospectus by email or post on Friday, 30 August 2024, providing details of how to apply for their entitlement.

Eligible Shareholders may take up shortfall under the Entitlement Issue in addition to their entitlements under the Offer.

The Closing Date for the Entitlement Issue is 3:00pm (WST) on Tuesday, 17 September 2024.

This announcement has been approved and authorised by the Board of Panther Metals.



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About Panther Metals

Panther Metals is an ASX-listed explorer that commands a large suite of projects with drill-ready gold and nickel targets across five projects in the Laverton region Western Australia and a further two gold projects in the Northern Territory.

For more information on Panther Metals and to subscribe to our regular updates, please visit our website [here](#) and follow us on:



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