



Announcement Summary

Entity name

TECHGEN METALS LTD

Announcement Type

New announcement

Date of this announcement

Friday September 30, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TG1	ORDINARY FULLY PAID	10,540,541	23/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TECHGEN METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

66624721035

1.3 ASX issuer code

TG1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/9/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

15-Sep-2022 11:24

Announcement Title

New - Proposed issue of securities - TG1

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

270,270 subject to shareholders approval, allocated to directors



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TG1 : ORDINARY FULLY PAID

Issue date

23/9/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	27	2.10 %
1,001 - 5,000	390	31.00 %
5,001 - 10,000	257	20.40 %
10,001 - 100,000	475	37.70 %
100,001 and over	110	8.70 %



Issue details

Number of +securities to be quoted

10,540,541

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.18500000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TG1 : ORDINARY FULLY PAID	54,748,957

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TG1AG : OPTION EXPIRING 16-NOV-2024 EX \$0.30	4,000,000
TG1AB : ORDINARY FULLY PAID RESTRICTED	8,994,286
TG1AD : OPTION EXPIRING 07-APR-2024 RESTRICTED	11,000,000
TG1AC : OPTION EXPIRING 07-APR-2024 EX \$0.30	2,333,334
TG1AE : PERFORMANCE RIGHTS RESTRICTED	4,700,000
TG1AF : OPTION EXPIRING 07-APR-2023 EX \$0.60	500,000