Appendix 4A

Statement of CDIs on issue

Information and documents given to ASX become ASX's property and may be made public.

*Denotes minimum information required for first lodgement of this form.

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity named above) provide the following information about our issued capital.[1]	Besra Gold Inc
1.2	*Registration type and number *Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).*	ARBN 141 335 686
1.3	*ASX issuer code	BEZ
1.4	*The announcement is *Tick whichever is applicable.*	• New announcement ☐ Update/amendment to previous announcement ☐ Cancellation of previous announcement
1.4a	*Reason for update *Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.*	Not Applicable
1.4b	*Date of previous announcement to this update *Mandatory only if "Update" ticked in Q1.4 above.*	Not Applicable
1.4c	*Reason for cancellation *Mandatory only if "Cancellation" ticked in Q1.4 above.*	Not Applicable
1.4d	*Date of previous announcement to this cancellation *Mandatory only if "Cancellation" ticked in Q1.4 above.*	Not Applicable
1.5	*Date of this announcement	05 October 2022

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[1] Listing rule 4.11 requires an entity that has a dual listing on ASX and an overseas exchange and has CDIs issued over quoted securities, to complete an Appendix 4A and give it to ASX within 5 business days of the end of each month. An entity that has a dual listing on ASX and an overseas exchange and that is proposing to issue new equity securities and to have quoted CDIs over some or all of them, should notify ASX of the proposed issue of the underlying securities using an Appendix 3B and apply for the CDIs to be quoted using an Appendix 2A.

Part 2 – Details of CDIs and other securities on issue

Question No.	Question	Answer
2.1	*Statement for month and year *Appendix 4A should be provided within 5 business days of the calendar month end, regardless of whether there is a change or not.*	Month: September Year: 2022
2.2	*Number and class of all ASX quoted CDIs on issue: Repeat the following information for each class of CDIs quoted on ASX	

ASX security code: BEZ	Security description: Chess Depository Interests	CDI ratio[2]: 1:1
Total number of CDIs quoted on ASX at end of statement month (A): 241,002,622	Total number of CDIs quoted on ASX at end of previous month (B): 171,849,960	Net difference[3] (A-B): 69,152,662

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A – C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.3 *Number and class of all issued securities not represented by CDIs quoted on ASX:*
Repeat the following table for each class of issued securities not represented (in whole or in part) by CDIs quoted on ASX

ASX security code: BEZAB	Security description: Ordinary Fully Paid Restricted	
Total number of securities at end of statement month (A): 53,127,907	Total number of securities at end of previous month (B): 53,127,907	Net difference (A-B): 0
ASX security code: BEZAC	Security description: Options Expiring 08-Oct-2025 Restricted	
Total number of securities at end of statement month (A): 7,142,275	Total number of securities at end of previous month (B): 7,142,275	Net difference (A-B): 0
ASX security code: BEZAD	Security description: Option Expiring 08-Oct-2026 Restricted	
Total number of securities at end of statement month (A): 3,625,000	Total number of securities at end of previous month (B): 3,625,000	Net difference (A-B): 0

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[2] This is the ratio at which CDIs can be transmuted into the underlying security (e.g. 4:1 means 4 CDIs represent 1 underlying security whereas 1:4 means 1 CDI represents 4 underlying securities).

[3] The net difference should equal the number of underlying securities transmuted into CDIs during the month less the number of CDIs transmuted into underlying securities during the month

+ See chapter 19 for defined terms

	ASX security code: BEZAE	Security description: Option Expiring 08-Oct-2026 Restricted	
	Total number of securities at end of statement month (A): 3,625,000	Total number of securities at end of previous month (B): 3,625,000	Net difference (A-B): 0
	ASX security code: BEZAF	Security description: Class A Performance Rights Restricted	
	Total number of securities at end of statement month (A): 2,600,000	Total number of securities at end of previous month (B): 2,600,000	Net difference (A-B): 0
	ASX security code: BEZAG	Security description: Class B Performance Rights Restricted	
	Total number of securities at end of statement month (A): 3,650,000	Total number of securities at end of previous month (B): 3,650,000	Net difference (A-B): 0
	ASX security code: BEZAH	Security description: Common Shares	
	Total number of securities at end of statement month (A): 4,818,622	Total number of securities at end of previous month (B): 4,818,622	Net difference (A-B): 0

Introduced 01/12/19