

Adviser, Listings Compliance (Perth)

30 September 2022

BRIDGE SAAS LIMITED

As share registry for Bridge SaaS Limited (**Company**), Automic Pty Ltd (trading as Automic Registry Services) hereby provides:

- Confirmation on the issuance of the following Securities on 30 September 2022:
 - 22,500,000 ordinary fully paid shares at an issue price of A\$0.20 per share;
 - 10,659,240 ordinary shares upon completion of the conversion of \$111,922.02 of convertible notes;
 - 2,000,000 options with an exercise price of \$0.25 expiring the date that is 3 years from the date of issue to Molo Capital and Pulse Markets Pty Ltd;
- An undertaking that 200,000 Class E performance options with an exercise price of \$0.29 expiring on the date that is 26 months from the date of issue and 200,000 Class F performance options with an exercise price of \$0.29 expiring on the date that is 26 months from the date of issue to be issued to proposed director Mr Martin Hoffman will be subject to ASX escrow from the date of issue for a period of 24 months from the date of official quotation of the securities of BGE, and that a restriction agreement will be provided to ASX upon the issue of such securities.
- An undertaking pursuant to ASX Listing Rule 9.1(f) that it will comply with ASX Listing Rule 9.1(e);
- An undertaking pursuant to ASX Listing Rule 9.1(h) that it will comply with ASX Listing Rule 9.1(g);

Security Code	Security Name	Total Holdings
BGEESC24	ESCROWED SHARES - 24M FROM QUOTATION	40,525,036
BGEOPT01	UNL OPT @ \$0.25 EXP 30/09/2025 - ESC 24M FROM QUOTATION	2,000,000
BGEPOA	CLASS A PERFORMANCE OPTIONS - ESC 24M FROM QUOTATION	916,000
BGEPOB	CLASS B PERFORMANCE OPTIONS - ESC 24M FROM QUOTATION	916,000
BGEPOC	CLASS C PERFORMANCE OPTIONS - ESC 24M FROM QUOTATION	916,000
BGEPOD	CLASS D PERFORMANCE OPTIONS - ESC 24M FROM QUOTATION	916,000
BGEPOE	CLASS E PERFORMANCE OPTIONS - ESC 24M FROM QUOTATION	680,000
BGEPOF	CLASS F PERFORMANCE OPTIONS - ESC 24M FROM QUOTATION	680,000

- Confirmation that all holding statements for securities that have been issued on the Issuer Sponsored subregister were despatched on 30 September 2022;
- Confirmation that all transaction notifications for securities that have been issued on the CHESS Sponsored subregister were despatched on 30 September 2022; and
- Confirmation that all subscription monies received in excess were refunded on 30 September 2022.

In addition to the above, please find attached the following reports:

- a distribution schedule for all of the Shares on issue;
- a top 20 list of all the Shares on issue; and
- a statement showing BGE's capital structure

Yours sincerely



Christopher Hill
Team Leader, Capital Markets

