



Announcement Summary

Entity name

MACARTHUR MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 04, 2022

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|---|--|---|-------------------|
| MIOAR | WARRANT EXPIRING 01-OCT-2022 EX CAD 0.40 | 867,291 | Expiry of option or other convertible security without exercise or conversion | 01/10/2022 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MACARTHUR MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

93103011436

1.3 ASX issuer code

MIO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/10/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

| | |
|--|--|
| ASX +Security Code and Description | |
| MIOAR : WARRANT EXPIRING 01-OCT-2022 EX CAD 0.40 | |
| Unquoted +equity securities that have ceased | |
| Number of securities that have ceased | |
| 867,291 | |
| Reason for cessation | |
| Expiry of option or other convertible security without exercise or conversion | |
| Date of cessation | Is the entity paying any consideration for the cessation? |
| 1/10/2022 | <input checked="" type="checkbox"/> No |
| Any other information the entity wishes to notify to ASX about the cessation? | |
| <div></div> | |



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| MIO : ORDINARY FULLY PAID | 161,253,488 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| MIOAA : RESTRICTED SHARE UNITS EXPIRING 08-DEC-2023 | 1,000,000 |
| MIOAU : WARRANT EXPIRING 03-NOV-2022 EX CAD 0.40 | 204,609 |
| MIOAX : OPTION EXPIRING 31-DEC-2022 EX 36C | 500,000 |
| MIOAY : OPTION EXPIRING 31-DEC-2022 EX 38C | 500,000 |
| MIOAW : OPTION EXPIRING 31-DEC-2022 EX 34C | 500,000 |
| MIOAAD : OPTION EXPIRING 26-OCT-2022 EX \$0.90 | 5,137,382 |
| MIOAAB : OPTION EXPIRING 31-DEC-2022 EX CAD 0.32 | 500,000 |
| MIOAAL : OPTION EXPIRING 08-APR-2024 EX \$0.65 | 17,000,000 |
| MIOAR : WARRANT EXPIRING 01-OCT-2022 EX CAD 0.40 | 0 |
| MIOAAE : OPTION EXPIRING 02-NOV-2022 EX \$0.90 | 6,225,236 |
| MIOAAF : OPTION EXPIRING 12-NOV-2022 EX \$0.75 | 1,500,000 |
| MIOAAK : OPTION EXPIRING 11-DEC-2022 EX CAD 0.80 | 500,000 |
| MIOAAJ : RESTRICTED SHARE UNITS EXPIRING 11-JUN-2024 | 4,350,000 |
| MIOAAM : ORDINARY FULLY PAID | 4,400,000 |



| | |
|--|-----------|
| MIOAAN : OPTION EXPIRING 25-MAY-2024 EX \$0.65 | 500,000 |
| MIOAAI : RESTRICTED SHARE UNITS EXPIRING 19-JAN-2024 | 1,732,500 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.