



Announcement Summary

---

**Entity name**

EUROPEAN METALS HOLDINGS LIMITED

**Date of this announcement**

Friday October 28, 2022

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	OPTIONS EXPIRING 31-DEC-2023 EX \$0.80	2,000,000	28/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

EUROPEAN METALS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

154618989

**1.3 ASX issuer code**

EMH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/10/2022



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of unquoted options to Luthardt Investment GmbH pursuant to completion of vesting criteria

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

OPTIONS EXPIRING 31-DEC-2023 EX \$0.80

#### +Security type

Options

#### ISIN code

#### Date the +securities the subject of this notification were issued

28/10/2022

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

No

#### If some of the issued +securities do not rank equally:

#### Is the actual date from which the +securities will rank equally (non-ranking end date) known?

No

#### Provide the estimated non-ranking end period

Upon exercise of options

#### Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Securities do not rank at all

#### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

#### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Announcement - Engagement of German Strategic Energy Investment Adviser  
<https://www.investi.com.au/api/announcements/emh/681dd51e-ff8.pdf>

### Options Details

#### +Security currency

AUD - Australian Dollar

#### Exercise price

AUD 0.80000000

#### Expiry date

31/12/2023

#### Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



**Description**

Unquoted options, exercise price AUD0.80 expiring on 31 December 2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The options are being issued to Luthardt Investment GmbH under the terms and conditions disclosed in a market announcement

Issue details

---

**Number of +securities**

2,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

N/A

**Purpose of the issue**

Other

**Additional Details**

The options are being issued under terms and conditions disclosed in an announcement

---



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EMH : CHESS DEPOSITARY INTERESTS 1:1	119,689,687

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMHAG : OPTION EXPIRING 31-DEC-2022 EX 25C	10,000,000
EMHAU : PERFORMANCE RIGHTS	100,000
EMHAF : COMMON SHARES	66,352,798
EMHAR : OPTION EXPIRING 23-OCT-2023 EX \$0.45	600,000
EMHAQ : OPTION EXPIRING 23-OCT-2023 EX \$0.42	2,024,000
EMHAV : PERFORMANCE RIGHTS EXPIRING 02-MAR-2025	6,450,000
EMHAT : WARRANTS EXPIRING 31-JAN-2023 EX \$1.10	1,200,000
New class - code to be confirmed : OPTIONS EXPIRING 31-DEC-2023 EX \$0.80	2,000,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

2,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No