



Announcement Summary

Entity name

MEGADO MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Friday October 28, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MEGAH	OPTION EXPIRING 27-OCT-2022 RESTRICTED	600,000	Expiry of option or other convertible security without exercise or conversion	27/10/2022
MEGAI	OPTION EXPIRING 27-OCT-2022 RESTRICTED	250,000	Expiry of option or other convertible security without exercise or conversion	27/10/2022
MEGAJ	OPTION EXPIRING 27-OCT-2022 EX \$0.25	2,950,000	Expiry of option or other convertible security without exercise or conversion	27/10/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MEGADO MINERALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

74632150817

1.3 ASX issuer code

MEG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/10/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MEGAJ : OPTION EXPIRING 27-OCT-2022 EX \$0.25

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2,950,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

27/10/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

MEGAI : OPTION EXPIRING 27-OCT-2022 RESTRICTED

Unquoted +equity securities that have ceased**Number of securities that have ceased**

250,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

27/10/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

MEGAH : OPTION EXPIRING 27-OCT-2022 RESTRICTED

Unquoted +equity securities that have ceased**Number of securities that have ceased**

600,000



Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

27/10/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEG : ORDINARY FULLY PAID	109,048,798

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEGAO : OPTION EXPIRING 31-DEC-2024 EX \$0.15	10,500,000
MEGAG : ORDINARY FULLY PAID RESTRICTED	28,451,205
MEGAH : OPTION EXPIRING 27-OCT-2022 RESTRICTED	0
MEGAI : OPTION EXPIRING 27-OCT-2022 RESTRICTED	0
MEGAJ : OPTION EXPIRING 27-OCT-2022 EX \$0.25	0
MEGAK : OPTION EXPIRING 30-JUN-2023 EX \$0.25	1,000,000
MEGAL : OPTION EXPIRING 30-JUN-2023 EX \$0.30	1,000,000
MEGAM : OPTION EXPIRING 27-OCT-2024 EX \$0.20	10,450,000
MEGAP : OPTION EXPIRING 30-JUN-2027 EX \$0.15	2,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.