

ASX ANNOUNCEMENT

6 October 2022



WALKABOUT RESOURCES ENTITLEMENT OFFER EXTENSION TO ISSUE DATE OF SHARES

Walkabout Resources Limited (ASX: WKT) confirm that the Company has extended the issue date of new shares under the Company's non-renounceable entitlement issue ("**Entitlement Issue**") while the Company is applying to the ASX to have the suspension of its shares lifted on completion of the Entitlement Issue. The Company is taking all action necessary to expedite this process.

The Company also wishes to advise that it has identified an error in its "Entitlement Issue Results" announcement released to the ASX on 30 September 2022 ("**Announcement**"). The information contained in bullet point one of the highlights section on page 1 of the Announcement stating "1:10 Entitlement Issue oversubscribed" was included as a result of an inadvertent oversight and is not accurate. As a result the Company retracts this statement.

This announcement is authorised for release by the Board.

-ENDS-

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ABOUT WKT

Walkabout is developing the high-grade Lindi Jumbo Graphite Project in South East Tanzania to take advantage of forecast market conditions for Large and Jumbo flake graphite products.

The Company holds 100% of a Mining Licence and between 70% and 100% of adjacent graphite prospecting licences at Lindi Jumbo with an enduring option to acquire the remaining 30% share. A high-grade graphite Mineral Reserve has been delineated within the Mining Licence area.

In addition to the Lindi Jumbo Project, Walkabout is also exploring in south west Tanzania at the Amani Hard Rock Gold Project.

The Company has also acquired an exciting exploration portfolio for gold and base metals in Northern Ireland and Scotland and is conducting ongoing mineral exploration in these areas.

Learn more at wkt.com.au