

## DISPATCH OF ENTITLEMENT OFFER DOCUMENTS AND ENTITLEMENT OFFER OPEN

**Odyssey Gold Limited (ASX: ODY)** ("**Odyssey**" or "**Company**") is pleased to advise that the Offer Document and Application Forms in respect to the Company's one (1) for four (4) non-renounceable pro-rata entitlement offer ("**Entitlement Offer**") have been dispatched to eligible shareholders.

The Entitlement Offer opens today, 6 October 2022, and is currently scheduled to close at 5.00pm (AWST) on 27 October 2022.

Under the Entitlement Offer, eligible shareholders will be offered the opportunity to purchase one (1) new fully paid ordinary share in Odyssey ("**New Shares**") for every four (4) fully paid ordinary shares in Odyssey held on 4 October 2022 ("**Record Date**"), at an issue price of \$0.03 per New Share. In addition to their entitlement, eligible shareholders may apply for additional New Shares.

Eligible shareholders with a registered address in Australia, New Zealand, Germany or the United Kingdom as at the Record Date have been sent an Offer Document and accompanying personalised entitlement and acceptance form. Ineligible shareholders have been sent the attached notice.

Proceeds from the Entitlement Offer will be used to continue exploration activities at the Company's Tuckanarra Project located in the prolific Murchison Goldfields, particularly follow up drilling at the compelling new gold target emerging at the Highway Zone.

If you require further information about the Entitlement Offer, please contact the Company's share registry, Automic, on 1300 288 664 (within Australia), +61 2 9698 5414 (outside Australia) or at [corporate.actions@automic.com.au](mailto:corporate.actions@automic.com.au) between 9:00am and 5:00pm (AEDT).

### Entitlement Offer Key Dates

Event	Date
Offer Document and Application Forms despatched to Eligible Shareholders	Thursday, 6 October 2022
Opening Date of Offer	Thursday, 6 October 2022
Closing Date of Offer (5:00pm AWST)	Thursday, 27 October 2022
Securities quoted on a deferred settlement basis	Friday, 28 October 2022
Notification of Shortfall	Thursday, 3 November 2022
Anticipated date for issue of the New Shares	Thursday, 3 November 2022
Anticipated date for dispatch of holding statements	Monday, 7 November 2022

This timetable is indicative only and subject to change.

This announcement has been authorised for release by the Company Secretary, Greg Swan.

**For further information, please contact:**

**Matt Briggs**

Managing Director: +61 8 9322 6322

6 October 2022

Dear Shareholder

**Non-Renounceable Entitlement Offer – Ineligible Shareholders**

I am writing to you as the registered holder of shares in Odyssey Gold Limited (**Company**) with a registered address outside of Australia, New Zealand, Germany and the United Kingdom.

As previously announced, the Company advised the terms of a non-renounceable pro rata offer of securities to its shareholders on the basis of one (1) new share (**New Share**) for every four (4) shares held at the record date at an issue price of A\$0.03 per share (**Offer**).

The Offer is being made by way of an offer document in accordance with section 708AA of the Corporations Act 2001 (Cth) (**Corporations Act**), as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84, meaning that no prospectus has been prepared.

Those shareholders whose address is outside of Australia, New Zealand, Germany and the United Kingdom are not eligible to participate in the Offer (**Ineligible Shareholders**).

The Company has determined that it would be unreasonable on this occasion to extend participation in the Offer to Ineligible Shareholders having regard to:

- (a) the number of Ineligible Shareholders;
- (b) the number and value of securities to be offered to Ineligible Shareholders; and
- (c) the cost to comply with the applicable laws and the requirements of applicable regulatory authorities in jurisdictions outside of Australia, New Zealand, Germany and the United Kingdom.

For your information only, details of the Offer are contained in the offer document (**Offer Document**) which has been lodged with ASX on 29 September 2022. The Offer Document is available on both the Company's website [www.odysseygold.com.au](http://www.odysseygold.com.au) and the ASX website [www.asx.com.au](http://www.asx.com.au).

Yours sincerely



**Gregory Swan**  
Company Secretary