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6 October 2022

**Salt Lake Potash Limited ACN 117 085 748 (SO4)
And affiliated entities as set out in attached Schedule of Entities
(All Administrators Appointed) (All Receivers and Managers Appointed)**

(Collectively referred to as 'the Companies')

ASX Announcement (ASX:SO4)

I refer to previous communications.

The Administrators are seeking expressions of interest for the recapitalisation of ASX:SO4, and/ or the sale of its subsidiaries which hold several prospective exploration projects.

Please note that this recapitalisation process does not include Australia Salt Lake Potash Pty Ltd and Piper Preston Pty Ltd (both Subject to Deed of Company Arrangement) (Both Receivers and Managers Appointed) which own the Lake Way Project which is currently the subject of a share purchase sale agreement.

Binding offers for the recapitalisation of ASX:S04 and/or the acquisition of its subsidiary interests are due by 30 October 2022.

Should you wish to register your interest in the recapitalisation process, then please contact Jacob Carger of this office on 08 9263 7178 or jcarger@kpmg.com.au.

Yours faithfully

Martin Jones
Administrator

Encl.



Schedule of Entities

Irve Holdings Pty Ltd	ACN 633 114 619
Two Lake Holdings Pty Ltd	ACN 633 114 637
SO4 Fertiliser Holdings Pty Ltd	ACN 633 114 628
Irve Developments Pty Ltd	ACN 634 354 215
Two Lake Developments Pty Ltd	ACN 634 354 233
SO4 Fertiliser Developments Pty Ltd	ACN 634 354 224