



Announcement Summary

Entity name

NUTRITIONAL GROWTH SOLUTIONS LTD

Date of this announcement

Thursday October 06, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NGSAN	EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES	6,600,000	30/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NUTRITIONAL GROWTH SOLUTIONS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

642861774

1.3 ASX issuer code

NGS

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

NGSAN : EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

30/9/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Fenlon	Same	5,000,000
Yossi Nizhar	Same	500,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02300482-6A1003851?access_token=8.3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,600,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NGS : ORDINARY FULLY PAID	97,794,832
NGSO : OPTION EXPIRING 19-NOV-2023	10,813,953

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NGSAN : EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES	7,516,668
NGSAH : OPTION EXPIRING 23-OCT-2025 RESTRICTED	20,000,000
NGSAJ : OPTION EXPIRING 31-DEC-2025 RESTRICTED	6,685,716
NGSAM : OPTION EXPIRING 03-JAN-2029 RESTRICTED	2,461,286
NGSAG : ORDINARY FULLY PAID RESTRICTED	50,095,953
NGSAR : OPTION EXPIRING 26-JAN-2023 EX \$0.2747	250,000
NGSAS : OPTION EXPIRING 25-FEB-2023 EX \$0.2731	250,000
NGSAT : OPTION EXPIRING 28-MAR-2027 EX ILS 0.01	738,714



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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