

ASX ANNOUNCEMENT

ASX: YPB | 7 October 2022

Change of Directors' Interests Notices

YPB Group Limited (ASX: **YPB**) (**YPB** or the **Company**) advises of the late lodgment of the attached three (3) Appendix 3Ys – Change of Directors' Interests Notices subsequent to the recent share consolidation:

- a) The change that occurred related to the share consolidation on a 25:1 basis as approved by shareholders at the Annual General Meeting held on 30 May 2022;
- b) The Appendix 3Ys were lodged late due to an administrative oversight. As soon as the oversight was identified, the attached Appendix 3Ys were prepared and lodged with the ASX. The Company considers the late lodgment of these Appendix 3Ys to be an isolated incident;
- c) The Company and the Directors are aware of their obligation under Listing Rules 3.19A and 3.19B to provide the necessary information to the Company to meet its disclosure requirements; and
- d) The Company is committed to maintaining a high standard of corporate governance practices and ensuring its compliance with the ASX Listing Rules. YPB is confident that the processes it has in place will ensure compliance with Listing Rules 3.19A and 3.19B.

Further, Mr Houston's Appendix 3Y is also updated for the entry into a loan facility agreement with the Company, as announced on 3 October 2022.

This announcement has been authorised by the Board of YPB Group Limited.

For further information please contact:

YPB investor enquiries
investors@ypbsystems.com

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: YPB Group Limited
ABN: 68 108 649 421

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	George Su (Director)
Date of last notice	30 May 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Silk Road Corporate Finance Pty Ltd, Director Dan Liu (Spouse)
Date of change	30 May 2022
No. of securities held prior to change	27,805,807 Shares 20,000,000 performance rights
Class	Fully Paid Ordinary Shares Unquoted Performance Rights
Number acquired	Nil
Number disposed	Nil

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil, there was a consolidation of securities on a 25:1 basis as approved by shareholders on 30 May 2022.
No. of securities held after change	1,044,416 Fully Paid Ordinary Shares 800,000 Performance Rights
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Shares and performance rights were consolidated on 30 May 2022 as approved by shareholders on that same date.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Interest after change	N/A
------------------------------	-----

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: YPB Group Limited
ABN: 68 108 649 421

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gerard Eakin (Director)
Date of last notice	30 May 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Manifest Capital Management Pty Ltd, Director Waterbear Holdings Pty Ltd <Bungan Head Family A/C>, Director
Date of change	30 May 2022
No. of securities held prior to change	50,312,080 Shares 20,000,000 performance rights
Class	Fully Paid Ordinary Shares Unquoted Performance Rights
Number acquired	Nil
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil – there was a consolidation of securities on a 25:1 basis as approved by shareholders on 30 May 2022.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	1,044,416 Fully Paid Ordinary Shares 800,000 Performance Rights
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Shares and performance rights were consolidated on 30 May 2022 as approved by shareholders on that same date.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A

⁺ See chapter 19 for defined terms.

If prior written clearance was provided, on what date was this provided?	N/A
---	-----

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: YPB Group Limited
ABN: 68 108 649 421

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Houston
Date of last notice	29 December 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	The Bimm Corporation Ltd <FJ Fund>, Director J F Houston Holdings P/L, <The Houston Family A/C>
Date of change	30 May 2022
No. of securities held prior to change	1,343,083,273
Class	Fully Paid Ordinary
Number acquired	Nil.
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil – there was a consolidation of the Company's shares on a 25:1 basis.
No. of securities held after change	53,723,332

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Share Consolidation as approved by Shareholders at the AGM on 30 May 2022.
---	--

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Loan Facility Agreement - intended to be secured pursuant to a general security deed against the assets of YPB. The grant of the security and entry into the general security deed is subject to shareholder approval (at a shareholder meeting to be held in second week of November 22) or the grant of a waiver from ASX. A facility fee and the issue of options will be paid by YPB for the loan facility. The options are transferable to any person (if a prospectus is issued by the company) or if no prospectus is issued, then only transferable if the transfer complies with section 707(3) of the Corporations Act. The issue of the options is subject to shareholder approval (at a shareholder meeting to be held in second week of November 22).
Nature of interest	Indirect
Name of registered holder (if issued securities)	N/A
Date of change	3 October 2022
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	A\$1,000,000
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.