



## Announcement Summary

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**Entity name**

3D RESOURCES LIMITED

**Applicable security for the reorganisation**

DDD

ORDINARY FULLY PAID

DDDAD

OPTION EXPIRING 31-MAY-2024 EX \$0.005

**Announcement Type**

Update to previous announcement

**Date of this announcement**

13/10/2022

**Reason for the Update**

The proposed consolidation was subject to shareholder approval which was granted at a General Meeting of shareholders today, 13 October 2022.

**Refer to below for full details of the announcement**

Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

3D RESOURCES LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

15120973775

**1.3 ASX issuer code**

DDD

**1.4 The announcement is**☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

The proposed consolidation was subject to shareholder approval which was granted at a General Meeting of shareholders today, 13 October 2022.

**1.4b Date of previous announcement(s) to this update**

23/9/2022

**1.5 Date of this announcement**

13/10/2022

**1.6 Securities affected by the consolidation or split****ASX +Security Code**

DDD

**ASX +Security Description**

ORDINARY FULLY PAID

DDDAD

OPTION EXPIRING 31-MAY-2024 EX \$0.005

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC



- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

☒ Yes

## 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	13/10/2022	<input checked="" type="checkbox"/> Actual	Yes

## Comments

## Part 3 - Consolidation or split timetable and details

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### 3.1 +Record date

18/10/2022

### 3.2 Date of +security holder meeting

13/10/2022

### 3.2a Effective date of consolidation or split

13/10/2022

### 3.3 Last day for trading in the pre consolidation or split +securities

14/10/2022

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

17/10/2022

### 3.5 Record date

18/10/2022

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

19/10/2022

### 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

25/10/2022

### 3.8 Trading starts on a normal T+2 basis

26/10/2022

### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

28/10/2022

Part 4 - Event type and details

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**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

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**5.1 +Securities on issue before and after the consolidation or split**

ASX +Security Code	ASX +Security Description		
DDD	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Quoted	4,431,872,092	443,187,209	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
DDDAD	OPTION EXPIRING 31-MAY-2024 EX \$0.005		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	130,000,000	13,000,000	<input checked="" type="checkbox"/> Estimated

**5.2 Exercise price of options**

ASX +Security Code	ASX +Security Description	
DDDAD	OPTION EXPIRING 31-MAY-2024 EX \$0.005	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	AUD 0.00500000	AUD 0.05000000



Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**