

Cleansing Notice – Section 708A(5)(e)

Forrestania Resource Limited (ASX: FRS) (**Company**) has today issued 7,608,517 fully paid shares (**Shares**) at a price of \$0.15 per Share to professional and sophisticated clients of CPS Capital Group Pty Ltd pursuant to the Placement announced on 7 October 2022.

This notice is given by the Company under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 and 674A of the Act; and
- (c) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investor and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release by the Company Secretary.

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