

18 October 2022

Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

NOTICE GIVEN UNDER section 708A(5) OF THE CORPORATIONS ACT

This notice is given by Vital Metals Limited (“**Company**”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Act**”).

On 18 October 2022 the Company issued 82,379,230 fully paid ordinary shares without disclosure under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) section 674 of the Act.

The Company confirms that, as at the date of this notice, there is no information that:

- a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to fully paid ordinary shares.

Yours faithfully
Vital Metals Limited

A handwritten signature in black ink, appearing to read 'Louisa Martino'.

Louisa Martino
Company Secretary