



Announcement Summary

Entity name

LITHIUM AUSTRALIA LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 19, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LIT	ORDINARY FULLY PAID	1,538,462	19/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITHIUM AUSTRALIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

126129413

1.3 ASX issuer code

LIT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/10/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Aug-2022 09:33	New - Proposed issue of securities - LIT	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The 769,231 Options referred to in the selected Appendix 3B will be subject to a separate Appendix 2A.



Placement Details

LIT : ORDINARY FULLY PAID

19/10/2022

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,538,462

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.06500000

Any other information the entity wishes to provide about the +securities to be quoted

This Appendix 2A relates to the issue of Director Placement Shares, as approved by shareholders at the Company's General Meeting held 19/10/2022.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LIT : ORDINARY FULLY PAID	1,221,181,672
LITOA : OPTION EXPIRING 28-FEB-2025	61,715,990

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LITAD : OPTION EXPIRING 28-FEB-2023 EX \$0.055	1,833,333
LITAX : PERFORMANCE RIGHTS	10,500,000