

18 October 2022

Dear Shareholder,

**KILLI RESOURCES LIMITED – ANNUAL GENERAL MEETING**

Killi Resources Limited ACN 647 322 790 (Killi or the Company) advises that the 2022 Annual General Meeting will be held in person at CWA House, 1176 Hay Street, West Perth, Western Australia on Tuesday 22 November 2022 at 10.00AM (WST) (**Meeting**).

**Notice of Meeting**

The Notice of Meeting and Explanatory Memorandum (**Notice**) for the Meeting is available online and can be viewed and downloaded by shareholders of the Company (**Shareholders**) from Killi's website at <https://killi.com.au/> or the Company's ASX market announcements platform at [www.asx.com.au](http://www.asx.com.au) (ASX: KLI).

Please note, in accordance with the *Corporations Amendment (Meetings & Documents) Act 2022 (Cth)* Shareholders will not be sent a hard copy of the Notice unless Shareholders have already notified the Company that they wish to receive documents such as the Notice in hard copy. If you have any difficulties obtaining a copy of the Notice, please contact the Company's Share Registry, Automic Registry Services, at [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au).

**Proxy Form**

A Proxy Form in relation to the Meeting is included with this letter. Voting on the resolutions at the Meeting is important and Shareholders who are unable to attend the Meeting in person are encouraged to exercise their voting rights by completing and returning the enclosed Proxy Form. Please refer to the full Notice for further important information.

Completed proxy forms must be returned to and received by the Company's Share Registry, Automic Registry Services, by 10.00AM (WST) on Sunday, 20 November 2022, by following the lodgement instructions on the proxy form.

**Shareholder queries in relation to the Meeting**

Shareholders can contact the Company Secretary with any questions prior to the meeting on +61 8 9322 7600 between 8:30am and 5:00pm (WST) Monday to Friday or via email at [emma@killi.com.au](mailto:emma@killi.com.au). Copies of all Meeting related material including the Notice are available to download from Killi's website and the Company's ASX market announcements platform.

In the event it is necessary or appropriate for the Company to make alternative arrangements for the Meeting, information will be provided to Shareholders via the ASX and Killi's website.

Yours faithfully,  
KILLI RESOURCES LIMITED



**Richard Bevan**  
Non-executive Chairman