

24 October 2022

Dear Shareholder

NOTICE OF ANNUAL GENERAL MEETING OF SILVER LAKE RESOURCES LIMITED

You are invited to attend the Annual General Meeting (**Meeting**) of the Shareholders of Silver Lake Resources Limited (ASX:SLR) (the **Company**) to be held at QV1 Conference Centre (Theatrette), Level 2 QV1 Building, 250 St Georges Terrace, Perth, Western Australia on Friday 25 November 2022 at 2.00 pm (AWST).

In accordance with section 110D(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the notice of meeting and accompanying explanatory memorandum (the **Meeting Materials**) will not be physically dispatched to Shareholders unless a Shareholder has requested a physical copy of the Meeting Materials or made an election for the purposes of section 110E of the Corporations Act to receive documents from the Company in physical form. The Meeting Materials can be viewed and downloaded from the Company's website at www.silverlakeresources.com.au/investors/agm.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. You can also use that proxy form to update your communication preferences should you wish to receive future communications electronically.

Shareholders are encouraged to vote online at www.investorvote.com.au or by returning the **enclosed** proxy form in accordance with the instructions set out in it.

Your proxy voting instruction must be received by 2.00 pm (AWST) on Wednesday, 23 November 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The directors strongly encourage all Shareholders to lodge their directed proxy votes prior to the Meeting and appoint the Chair as their proxy. All voting at the Meeting will be conducted by poll.

If you have any difficulties obtaining a copy of the Meeting Materials, please contact the Company's share registry on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Yours sincerely,



David Berg
Company Secretary