

ASX ANNOUNCEMENT / MEDIA RELEASE**ASX: PRX**

24 October 2022

RIGHTS ISSUE COMPLETION**Rights issue completion**

Prodigy Gold NL (ASX Code: "PRX") (**Prodigy**) refers to the underwritten renounceable pro rata rights issue announced on 7 September 2022 (**Rights Issue**) and closed on 26 September 2022.

The offer to Eligible Shareholders was 2 new fully paid ordinary shares in Prodigy for each share held at an issue price of \$0.01.

Prodigy received valid acceptances for 447,707,987 Shares (\$4,477,079.87) (**Accepted Shares**) with a shortfall of 717,547,225 shares (\$7,175,472.25) (**Shortfall Shares**). The Accepted Shares were issued on 3 October 2022 and 626,347,225 Shortfall Shares were issued on 17 October 2022.

The balance of the 91,200,000 Shortfall Shares have been issued today.

Cleansing notice

Prodigy gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- (1) the securities were issued without disclosure to investors under Part 6D.2 of the Act;
- (2) as a disclosing entity, Prodigy is subject to regular reporting and disclosure obligations
- (3) as at the date of this announcement Prodigy has complied with the provisions of Chapter 2M of the Act as they apply to Prodigy and section 674 and section 674A of the Act; and
- (4) as at the date of this announcement there is no information that is excluded information under sections 708A(7) or 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

Authorised for release by Prodigy Gold's Board of Directors.

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