



Announcement Summary

Entity name

ROTO-GRO INTERNATIONAL LIMITED

Applicable security for the reorganisation

RG1	ORDINARY FULLY PAID
RGIOA	OPTION EXPIRING 31-DEC-2023
RGIOB	OPTION EXPIRING 31-DEC-2023
RGIAM	OPTION EXPIRING 06-SEP-2024 EX \$0.04
RGIAN	OPTION EXPIRING 24-DEC-2024 EX \$0.04
RGIAJ	OPTION EXPIRING 07-DEC-2022 EX \$0.20
RGIAO	OPTION EXPIRING 31-DEC-2023 EX \$0.06
RGIA P	OPTION EXPIRING 24-DEC-2024 EX \$0.06
RGIAQ	OPTION EXPIRING 31-DEC-2022 EX \$0.03
RGIAR	OPTION EXPIRING 31-DEC-2023 EX \$0.03
RGIAS	OPTION EXPIRING 31-DEC-2024 EX \$0.03
RGIAT	OPTION EXPIRING 31-DEC-2023 EX \$0.07
RGIAU	OPTION EXPIRING 31-DEC-2023 EX \$0.10
RGIAL	OPTION EXPIRING 31-DEC-2023 EX \$0.06
RGIAV	OPTION EXPIRING 11-MAR-2024 EX \$0.07
RGIAG	PERFORMANCE RIGHTS

Announcement Type

New Announcement



Date of this announcement

25/10/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

7/11/2022

Record Date

8/11/2022

Issue Date

15/11/2022

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ROTO-GRO INTERNATIONAL LIMITED

1.2 Registered Number Type

ABN

Registration Number

84606066059

1.3 ASX issuer code

RGI

1.4 The announcement is New announcement**1.5 Date of this announcement**

25/10/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
RGI	ORDINARY FULLY PAID
RGIOA	OPTION EXPIRING 31-DEC-2023
RGIOB	OPTION EXPIRING 31-DEC-2023
RGIAM	OPTION EXPIRING 06-SEP-2024 EX \$0.04
RGIAN	OPTION EXPIRING 24-DEC-2024 EX \$0.04
RGIAJ	OPTION EXPIRING 07-DEC-2022 EX \$0.20
RGIAO	OPTION EXPIRING 31-DEC-2023 EX \$0.06



RGIAP	OPTION EXPIRING 24-DEC-2024 EX \$0.06
RGIAQ	OPTION EXPIRING 31-DEC-2022 EX \$0.03
RGIAR	OPTION EXPIRING 31-DEC-2023 EX \$0.03
RGIAS	OPTION EXPIRING 31-DEC-2024 EX \$0.03
RGIAT	OPTION EXPIRING 31-DEC-2023 EX \$0.07
RGIAU	OPTION EXPIRING 31-DEC-2023 EX \$0.10
RGIAL	OPTION EXPIRING 31-DEC-2023 EX \$0.06
RGIAV	OPTION EXPIRING 11-MAR-2024 EX \$0.07
RGIAG	PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	3/11/2022	<input checked="" type="checkbox"/> Actual	

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

8/11/2022

3.2 Date of +security holder meeting

3/11/2022

3.2a Effective date of consolidation or split

3/11/2022

3.3 Last day for trading in the pre consolidation or split +securities

4/11/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

7/11/2022

3.5 Record date

8/11/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

9/11/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

15/11/2022

3.8 Trading starts on a normal T+2 basis

16/11/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

18/11/2022

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code RGI	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 342,592,797	Number on issue post consolidation or split 17,129,640	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code RGIOA	ASX +Security Description OPTION EXPIRING 31-DEC-2023		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 31,507,567	Number on issue post consolidation or split 1,575,378	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code RGI0B	ASX +Security Description OPTION EXPIRING 31-DEC-2023		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 32,666,667	Number on issue post consolidation or split 1,633,333	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code RGIAM	ASX +Security Description OPTION EXPIRING 06-SEP-2024 EX \$0.04		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 4,000,000	Number on issue post consolidation or split 200,000	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code RGIAN	ASX +Security Description OPTION EXPIRING 24-DEC-2024 EX \$0.04		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 2,000,000	Number on issue post consolidation or split 100,000	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code RGI AJ	ASX +Security Description OPTION EXPIRING 07-DEC-2022 EX \$0.20		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,491,250	Number on issue post consolidation or split 74,563	Estimate/Actual <input checked="" type="checkbox"/> Actual



ASX +Security Code RGIAO	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX \$0.06		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 15,000,000	Number on issue post consolidation or split 750,000	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code RGIAP	ASX +Security Description OPTION EXPIRING 24-DEC-2024 EX \$0.06		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 14,000,000	Number on issue post consolidation or split 700,000	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code RGIAQ	ASX +Security Description OPTION EXPIRING 31-DEC-2022 EX \$0.03		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 5,000,000	Number on issue post consolidation or split 250,000	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code RGIAR	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX \$0.03		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 5,000,000	Number on issue post consolidation or split 250,000	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code RGIAS	ASX +Security Description OPTION EXPIRING 31-DEC-2024 EX \$0.03		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 3,000,000	Number on issue post consolidation or split 150,000	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code RGIAT	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX \$0.07		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 500,000	Number on issue post consolidation or split 25,000	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code RGIAU	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX \$0.10		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 500,000	Number on issue post consolidation or split 25,000	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code RGIAL	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX \$0.06		
Quoted/unquoted <input checked="" type="checkbox"/>	Number on issue pre	Number on issue post	Estimate/Actual <input checked="" type="checkbox"/>



<input type="checkbox"/> Unquoted	consolidation or split 18,000,000	consolidation or split 900,000	<input type="checkbox"/> Actual
ASX +Security Code RGI AV	ASX +Security Description OPTION EXPIRING 11-MAR-2024 EX \$0.07		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 62,857,143	Number on issue post consolidation or split 3,142,857	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code RGI AG	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 9,000,000	Number on issue post consolidation or split 450,000	Estimate/Actual <input checked="" type="checkbox"/> Actual

5.2 Exercise price of options

ASX +Security Code RGIOA	ASX +Security Description OPTION EXPIRING 31-DEC-2023		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Exercise price pre consolidation or split 0.05000000	Exercise price post consolidation or split 1.00000000	
ASX +Security Code RGIOB	ASX +Security Description OPTION EXPIRING 31-DEC-2023		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Exercise price pre consolidation or split 0.06000000	Exercise price post consolidation or split 1.20000000	
ASX +Security Code RGIAM	ASX +Security Description OPTION EXPIRING 06-SEP-2024 EX \$0.04		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.04000000	Exercise price post consolidation or split 0.80000000	
ASX +Security Code RGIAN	ASX +Security Description OPTION EXPIRING 24-DEC-2024 EX \$0.04		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.04000000	Exercise price post consolidation or split 0.80000000	
ASX +Security Code RGI AJ	ASX +Security Description OPTION EXPIRING 07-DEC-2022 EX \$0.20		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted			



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.20000000	4.00000000
ASX +Security Code RGIAO	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX \$0.06	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.06000000	1.20000000
ASX +Security Code RGIAP	ASX +Security Description OPTION EXPIRING 24-DEC-2024 EX \$0.06	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.06000000	1.20000000
ASX +Security Code RGIAQ	ASX +Security Description OPTION EXPIRING 31-DEC-2022 EX \$0.03	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.03000000	0.60000000
ASX +Security Code RGIAR	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX \$0.03	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.03000000	0.60000000
ASX +Security Code RGIAS	ASX +Security Description OPTION EXPIRING 31-DEC-2024 EX \$0.03	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.03000000	0.60000000
ASX +Security Code RGIAT	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX \$0.07	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.07000000	1.40000000
ASX +Security Code RGI AU	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX \$0.10	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.10000000	2.00000000



ASX +Security Code	ASX +Security Description	
RGIAL	OPTION EXPIRING 31-DEC-2023 EX \$0.06	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.06000000	1.20000000
ASX +Security Code	ASX +Security Description	
RGIAV	OPTION EXPIRING 11-MAR-2024 EX \$0.07	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.07000000	1.40000000
ASX +Security Code	ASX +Security Description	
RGIAG	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary