



Announcement Summary

Entity name

BESRA GOLD INC.

Announcement Type

New announcement

Date of this announcement

Tuesday October 25, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BEZ	CHESS DEPOSITARY INTERESTS 1:1	11,111,111	21/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BESRA GOLD INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

141335686

1.3 ASX issuer code

BEZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Oct-2022 10:43	New - Proposed issue of securities - BEZ	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

BEZ : CHESS DEPOSITARY INTERESTS 1:1

21/10/2022

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

11,111,111

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.09000000

Any other information the entity wishes to provide about the +securities to be quoted

Not Applicable

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BEZ : CHESS DEPOSITARY INTERESTS 1:1	252,113,733

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEZAF : CLASS A PERFORMANCE RIGHTS RESTRICTED	2,600,000
BEZAG : CLASS B PERFORMANCE RIGHTS RESTRICTED	3,650,000
BEZAH : COMMON SHARES	4,818,622
BEZAB : ORDINARY FULLY PAID RESTRICTED	53,127,907
BEZAD : OPTION EXPIRING 08-OCT-2026 RESTRICTED	3,625,000
BEZAC : OPTION EXPIRING 08-OCT-2025 RESTRICTED	7,142,275
BEZAE : OPTION EXPIRING 08-OCT-2026 RESTRICTED	3,625,000