

Notice on status of Conditions

To: **ASX Limited**

Dacian Gold Limited ABN 61 154 262 978 (Dacian)

Genesis Minerals Limited ABN 72 124 772 041 (**Genesis**) has made offers under an off-market takeover bid for all of the fully paid ordinary shares in Dacian contained in its bidder's statement dated 29 July 2022 (**Bidder's Statement**) (as varied by notices of variation dated 26 August 2022 and 9 September 2022) (**Offer**). Capitalised terms in this notice have the same meaning given in the Bidder's Statement, unless the context requires otherwise.

For the purposes of section 630(3) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Genesis gives notice that, as at the date of this notice:

- (a) the Offer is free from each of the Conditions set out in section 11.9 of the Bidder's Statement (as a result of the notice given by Genesis pursuant to section 650F of the Corporations Act on 15 September 2022) and, as a result, the Offer is wholly unconditional;
- (b) as at the date of this notice, Genesis' voting power in Dacian is 57.73%.

Date: 23 September 2022

Signed for and on behalf of **Genesis Minerals Limited**.



Tommy McKeith

Non-executive Chair

Genesis Minerals Limited