



23 September 2022

LETTER TO SHAREHOLDERS REGARDING ANNUAL GENERAL MEETING

Dear Shareholder

Notice is hereby given that the Annual General Meeting (**Meeting**) of **ECS Botanics Holdings Ltd (ASX: ECS)** ("**ECS**" or the "**Company**") (**ACN 009 805 298**) will be held as a physical meeting at 7/1 Collins St, Melbourne VIC 3000, on Wednesday, 26 October 2022 commencing at 11:30am AEDT (8:30am AWST).

In accordance with the new provisions under the Corporations Act, the Company will not be dispatching hard copies of the Notice of Meeting (**NOM**) to shareholders unless a shareholder has requested a hard copy by 26 September 2022. Instead, the NOM can be viewed and downloaded from the link: <https://ecs-botanics.com/investor-centre/>

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience.

Shareholders are encouraged to vote online at www.investorvote.com.au or by returning the attached proxy form by:

post to: Share Registry – Computershare Investor Services Pty Limited, GPO Box 242, Melbourne Victoria 3001, Australia.

Your proxy voting instruction must be received by 11:30am (AEDT) on 24th October 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Company strongly encourages Shareholders to lodge a directed proxy form prior to the Meeting and register their attendance prior to the Meeting if they intend to attend. The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19.

If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's NOM, the Company will notify Shareholders accordingly via the Company's website at <https://ecs-botanics.com>

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company's share registry, Computershare, 1800 850 505 (within Australia) or +61 3 9415 4000 (overseas).

For and on behalf of the Board,

Mauro Piccini
Company Secretary