

Webinar with Managing Director – Mount Margaret Copper Project – Revised Transaction Structure

Comet Resources Ltd (Comet or the Company) (ASX:CRL) is pleased to announce that it will hold a webinar with the Managing Director of the Company, Matthew O’Kane, to discuss the proposed acquisition of the Mount Margaret Copper Project under the recently announced revised transaction structure.

The purpose of the webinar is to discuss key transaction highlights, explain the plans for the future post completion of the transaction, explain the changes to the transaction structure and also respond to some of the common queries the Company has been receiving has been receiving from shareholders.

Shareholders and investors are invited to register for the free webinar here:

URL: https://us06web.zoom.us/webinar/register/WN_2EICe21DS0anltzSwU6FDw
DATE: Wednesday 21 September 2022
TIME: 10:00am AWST / 12:00pm AEST
DURATION: ~ 30 minutes

After registering, you will receive a confirmation email containing a calendar invitation and information about joining the webinar.

Investors are invited to submit questions prior to the event to evy@resolveir.com.

This announcement has been authorised by the Board of Comet Resources Limited

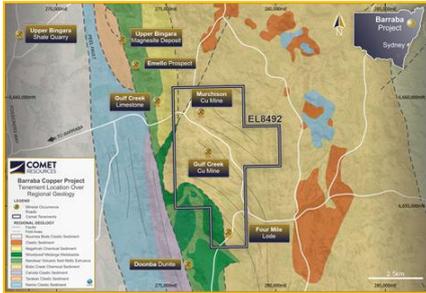
For further information please contact:

MATTHEW O’KANE

Managing Director

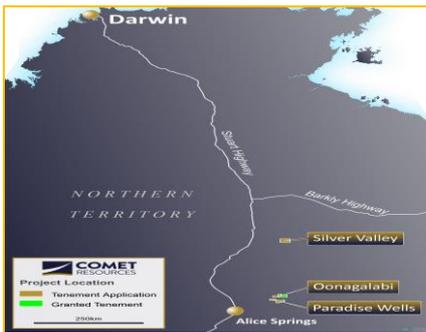
 (08) 6489 1600
 comet@cometres.com.au
 cometres.com.au
 Suite 9, 330 Churchill Avenue Subiaco WA 6008
 PO Box 866 Subiaco WA 6904

About Comet Resources



Barraba Copper Project (NSW)

The 2,375ha exploration license that covers the project area, EL8492, is located near the town of Barraba, approximately 550km north of Sydney. It sits along the Peel Fault line and encompasses the historic Gulf Creek and Murchison copper mines. The region is known to host volcanogenic massive sulphide (VMS) style mineralisation containing copper, zinc, lead and precious metals. Historical workings at Gulf Creek produced high-grade copper and zinc for a short period around the turn of the 19th century, and this area will form a key part of the initial exploration focus.



Northern Territory Projects (NT)

The portfolio of Northern Territory exploration licenses and exploration license applications covers an area of approximately 840km². Although historical exploration results were indicative of near surface gold and copper mineralisation, very limited modern exploration has occurred. Comet plans to utilise modern exploration techniques to rapidly advance the scale of known mineralisation, especially where known geophysical and geochemical anomalies exist that have not been comprehensively drill tested.

Forward-Looking Statement

This announcement includes forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Comet Resources Limited’s planned exploration programs, corporate activities and any, and all, statements that are not historical facts. When used in this document, words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should" and similar expressions are forward-looking statements. Comet Resources Limited believes that its forward-looking statements are reasonable; however, forward looking statements involve risks and uncertainties and no assurance can be given that actual future results will be consistent with these forward-looking statements. All figures presented in this document are unaudited and this document does not contain any forecasts of profitability or loss.