

## CORPORATE PROFILE

Shares on issue: 52,250,001

Unlisted options: 10,500,000

Cash: \$2.2M (30 June 2022)

Market Capitalisation: \$28.7M\*

Debt: Nil

## PROJECTS

### MICK WELL AND KINGFISHER

Breakthrough high grade rare earth elements discovery in the Gascoyne region of Western Australia

### BOOLALOO

Exciting copper and gold potential in the Ashburton region of Western Australia

## CORPORATE DIRECTORY

### WARREN HALLAM

Non-Executive Chairman

### JAMES FARRELL

Executive Director and CEO

### ADAM SCHOFIELD

Non-Executive Director

### SCOTT HUFFADINE

Non-Executive Director

### STEPHEN BROCKHURST

Company Secretary

## MEDIA & INVESTOR ENQUIRIES

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Unit 2, 106 Robinson Avenue

Belmont WA 6104 AUSTRALIA

\* Based on a share price of \$0.55 as of 19 September 2022

# Kingfisher Completes \$4.25M Placement

## One for Five Loyalty Option to be Announced

Kingfisher Mining Limited (**ASX:KFM**) ("**Kingfisher**" or the "**Company**") is pleased to announce it has completed a placement of 10,000,000 new shares at an issue price of \$0.425 per share ("**Placement Shares**"), to raise \$4.25 million before costs.

The Company also intends to complete a **Loyalty Option Offer** to all shareholders after the issue of the Placement Shares. The Loyalty Option Offer will offer one new Loyalty Option for every five shares held at the record date at a grant price of \$0.005 per new Loyalty Option. The Loyalty Options will be exercisable at \$0.70 on or before 30 May 2025. Subject to meeting ASX's quotation conditions, the Company will seek to have the Loyalty Options listed on the ASX.

A timetable with a record date for the Loyalty Option Offer will be announced shortly.

This announcement has been authorised by the Board of Directors.

## Ends

### For further information, please contact:

#### Kingfisher Mining Limited

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#### Media & Investor Enquiries

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### About Kingfisher Mining Limited

Kingfisher Mining Limited (**ASX:KFM**) is a mineral exploration company committed to increasing value for shareholders through the acquisition, exploration and development of mineral resource projects throughout Western Australia. The Company's tenements and tenement applications cover 1,676km<sup>2</sup> in the underexplored Ashburton and Gascoyne Mineral Fields.

The Company has made a breakthrough high grade rare earth elements discovery in the Gascoyne region where it holds a target strike length of more than 50km along the mineralised corridor and has secured significant landholdings across the interpreted extensions to its advanced copper-gold exploration targets giving it more than 30km of strike across the Boolaloo Project target geology.

To learn more please visit: [www.kingfishermining.com.au](http://www.kingfishermining.com.au)