



Announcement Summary

Entity name

UUV AQUABOTIX LTD

Announcement Type

New announcement

Date of this announcement

Monday September 19, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
UUV	ORDINARY FULLY PAID	471,954,666	15/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UUV AQUABOTIX LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

52616062072

1.3 ASX issuer code

UUV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

05-May-2022 17:19

Announcement Title

New - Proposed issue of securities - UUV

Selected Appendix 3B to submit quotation request

A non-+pro rata offer of +securities under a +disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

UUV : ORDINARY FULLY PAID

Issue date

15/9/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

275,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

171,954,666

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued for nil cash consideration to shareholders of Mobile Business Devices Pty Ltd ("MBD") in consideration for the acquisition by the Company of MBD.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted

Estimate of consideration per security is on the basis of the offer price per share under the public offer.

Number of +securities to be quoted

25,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued on conversion of AU\$500,000 of convertible notes issued in MBD, at a conversion price of \$0.02 per Share.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
UUV : ORDINARY FULLY PAID	592,857,987
UUVOA : OPTION EXPIRING 28-JUL-2023	58,229,694

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UUVAI : OPTION EXPIRING 24-DEC-2023 EX \$0.10	1,637,500
UUVAJ : OPTION EXPIRING 24-DEC-2023 EX \$0.20	300,000
UUVAL : OPTION EXPIRING 24-DEC-2023 EX \$0.40	325,000
UUVAK : OPTION EXPIRING 24-DEC-2023 EX \$0.30	325,000