



Announcement Summary

Entity name

UUV AQUABOTIX LTD

Date of this announcement

Monday September 19, 2022

The +securities the subject of this notification are: Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights - Class A	30,000,000	15/09/2022
New class - code to be confirmed	Performance Rights - Class B	30,000,000	15/09/2022
New class - code to be confirmed	Unlisted Options (\$0.025, 15-09-2025)	12,500,000	15/09/2022
New class - code to be confirmed	Unlisted Options (\$0.03, 3 year expiry from readmission)	25,000,000	15/09/2022
New class - code to be confirmed	Restricted Fully Paid Ordinary Shares	217,767	15/09/2022
New class - code to be confirmed	Restricted Fully Paid Ordinary Shares	71,614,655	15/09/2022
New class - code to be confirmed	Restricted Fully Paid Ordinary Shares	7,070,970	15/09/2022
New class - code to be confirmed	Restricted Fully Paid Ordinary Shares	14,141,942	15/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UUV AQUABOTIX LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52616062072

1.3 ASX issuer code

UUV

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to Appendix 3B dated 5 May 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Class A

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

15/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02530128-6A1095002?access_token=83ff96335c2d45a094df02a206a39ff4 - refer to Schedule 8.

Any other information the entity wishes to provide about the +securities the subject of this notification

8,700,000 Class A Performance Rights are subject to ASX imposed escrow for a period of 12 months from issue.
21,300,000 Class A Performance Rights are subject to ASX imposed escrow for a period of 24 months from Official Quotation of the Company's Shares.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Proposal to issue securities was notified in the Appendix 3B dated 5 May 2022.



Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

Issued for nil cash consideration to Mobile Business Devices Pty Ltd ("MBD") Board, management, consultant and employees in connection with the acquisition of MBD ("Acquisition").

Purpose of the issue

Other

Additional Details

As above.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Performance Rights - Class B

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

15/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02530128-6A1095002?access_token=83ff96335c2d45a094df02a206a39ff4 - refer to Schedule 8.

Any other information the entity wishes to provide about the +securities the subject of this notification

8,700,000 Class B Performance Rights are subject to ASX imposed escrow for a period of 12 months from issue.
21,300,000 Class B Performance Rights are subject to ASX imposed escrow for a period of 24 months from Official Quotation of the Company's Shares.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Proposal to issue securities was notified in the Appendix 3B dated 5 May 2022.

Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued for nil cash consideration to MBD Board, management, consultant and employees in connection with the Acquisition.

Purpose of the issue

Other

Additional Details

As above.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options (\$0.025, 15-09-2025)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02530128-6A1095002?access_token=83ff96335c2d45a094df02a206a39ff4 - refer to Schedule 6.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02500000	15/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (Share).

Any other information the entity wishes to provide about the +securities the subject of this notification

10,700,000 Options are subject to ASX imposed escrow for a period of 12 months from issue. 1,800,000 Options are subject to ASX imposed escrow for a period of 24 months from Official Quotation of the Company's Shares.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Proposal to issue securities was notified in the Appendix 3B dated 5 May 2022.

Issue details

Number of +securities

12,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued for nil cash consideration, free-attaching on the basis of one option for every two Shares issued on conversion of convertible notes issued in MBD.

Purpose of the issue

Other

Additional Details

As above.

**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options (\$0.03, 3 year expiry from readmission)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02530128-6A1095002?access_token=83ff96335c2d45a094df02a206a39ff4 - refer to Schedule 5.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

23/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share.

Any other information the entity wishes to provide about the +securities the subject of this notification

25,000,000 Options are subject to ASX imposed escrow for a period of 24 months from Official Quotation of the Company's Shares. Note the expiry date is an estimate, and subject to change depending on readmission date.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Proposal to issue securities was notified in the Appendix 3B dated 5 May 2022.



Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued for nominal cash consideration to the Lead Manager of the recently completed public offer, in consideration for lead manager services provided.

Purpose of the issue

To pay for services rendered

Additional Details

As above.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Restricted Fully Paid Ordinary Shares

+Security type

Ordinary fully or partly paid shares/units

ISIN code

Date the +securities the subject of this notification were issued

15/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02542668-6A1099888?access_token=83ff96335c2d45a094df02a206a39ff4 - refer to section 11.2.



Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there CDIs issued over the +securities?

No

Is it a Partly Paid class of +security?

No

Is it a stapled class of +security?

No

Any other information the entity wishes to provide about the +securities the subject of this notification

Fully paid ordinary shares subject to ASX imposed escrow until 15 September 2023.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Proposal to issue securities was notified in the Appendix 3B dated 5 May 2022.

Issue details

Number of +securities

217,767

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to vendors under, and in part-consideration for, the Acquisition.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Mobile Business Devices Pty Ltd

New +securities



ASX +security code

New class - code to be confirmed

+Security description

Restricted Fully Paid Ordinary Shares

+Security type

Ordinary fully or partly paid shares/units

ISIN code

Date the +securities the subject of this notification were issued

15/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02542668-6A1099888?access_token=83ff96335c2d45a094df02a206a39ff4 - refer to section 11.2.

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there CDIs issued over the +securities?

No

Is it a Partly Paid class of +security?

No

Is it a stapled class of +security?

No

Any other information the entity wishes to provide about the +securities the subject of this notification

Fully paid ordinary shares subject to ASX imposed escrow for 24 months from Official Quotation of the Company's Shares.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Proposal to issue securities was notified in the Appendix 3B dated 5 May 2022.



Issue details

Number of +securities

71,614,655

Were the +securities issued for a cash consideration? No**Please describe the consideration being provided for the +securities****Purpose of the issue**

To pay for the acquisition of an asset

Additional Details**Name of company or asset being acquired****New +securities****ASX +security code****+Security description****+Security type**

Ordinary fully or partly paid shares/units

ISIN code**Date the +securities the subject of this notification were issued**

15/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**



Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there CDIs issued over the +securities?

No

Is it a Partly Paid class of +security?

No

Is it a stapled class of +security?

No

Any other information the entity wishes to provide about the +securities the subject of this notification

Fully paid ordinary shares subject to ASX imposed escrow until 5 November 2022.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Proposal to issue securities was notified in the Appendix 3B dated 5 May 2022.

Issue details

Number of +securities

7,070,970

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to vendors under, and in part-consideration for, the Acquisition.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Mobile Business Devices Pty Ltd

New +securities



ASX +security code

New class - code to be confirmed

+Security description

Restricted Fully Paid Ordinary Shares

+Security type

Ordinary fully or partly paid shares/units

ISIN code

Date the +securities the subject of this notification were issued

15/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02542668-6A1099888?access_token=83ff96335c2d45a094df02a206a39ff4 - refer to section 11.2.

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there CDIs issued over the +securities?

No

Is it a Partly Paid class of +security?

No

Is it a stapled class of +security?

No

Any other information the entity wishes to provide about the +securities the subject of this notification

Fully paid ordinary shares subject to ASX imposed escrow until 30 November 2022.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Proposal to issue securities was notified in the Appendix 3B dated 5 May 2022.



Issue details

Number of +securities

14,141,942

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to vendors under, and in part-consideration for, the Acquisition.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Mobile Business Devices Pty Ltd





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
UUV : ORDINARY FULLY PAID	120,903,321
UUVOA : OPTION EXPIRING 28-JUL-2023	58,229,694

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UUVAI : OPTION EXPIRING 24-DEC-2023 EX \$0.10	1,637,500
UUVAJ : OPTION EXPIRING 24-DEC-2023 EX \$0.20	300,000
UUVAL : OPTION EXPIRING 24-DEC-2023 EX \$0.40	325,000
UUVAK : OPTION EXPIRING 24-DEC-2023 EX \$0.30	325,000
New class - code to be confirmed : Performance Rights - Class A	30,000,000
New class - code to be confirmed : Performance Rights - Class B	30,000,000
New class - code to be confirmed : Unlisted Options (\$0.025, 15-09-2025)	12,500,000
New class - code to be confirmed : Unlisted Options (\$0.03, 3 year expiry from readmission)	25,000,000
New class - code to be confirmed : Restricted Fully Paid Ordinary Shares	217,767
New class - code to be confirmed : Restricted Fully Paid Ordinary Shares	71,614,655
New class - code to be confirmed : Restricted Fully Paid Ordinary Shares	7,070,970
New class - code to be confirmed : Restricted Fully Paid Ordinary Shares	14,141,942



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

11/7/2022