



## Announcement Summary

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**Entity name**

MINREX RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday September 19, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MRR	ORDINARY FULLY PAID	6,451,613	19/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MINREX RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

151185867

### 1.3 ASX issuer code

MRR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

19/9/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

21-Apr-2022 09:51

**Announcement Title**

New - Proposed issue of securities - MRR

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

43,951,612 shares to Cornerstone Investors, 54,838,710 free attaching options pursuant to cornerstone placement which is subject to shareholders approval, 6% introductory fee payable in shares at \$0.062 each subject to shareholders approval for a total of 6,580,645 shares.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MRR : ORDINARY FULLY PAID

Issue date

19/9/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

6,451,613

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.06200000

**Any other information the entity wishes to provide about the +securities to be quoted**

For further information, refer to ASX announcements dated 21 April 2022, 10 June 2022 and 21 July 2022 respectively.

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MRR : ORDINARY FULLY PAID	1,082,941,316

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MRRAB : OPTION EXPIRING 30-SEP-2022 EX 4C	4,000,000
MRRAO : OPTION EXPIRING 08-APR-2023 EX \$0.04	50,135,417
MRRAQ : PERFORMANCE RIGHTS	14,000,000
MRRAM : OPTION EXPIRING 31-OCT-2022 EX 4C	1,601,772
MRRAP : OPTION EXPIRING 09-APR-2023 EX \$0.045	18,500,000