



Announcement Summary

Entity name

WAY 2 VAT LTD.

Announcement Type

New announcement

Date of this announcement

Wednesday September 21, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
W2V	ORDINARY FULLY PAID	11,704,463	20/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WAY 2 VAT LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

637709114

1.3 ASX issuer code

W2V

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

29-Jul-2022 09:25

Announcement Title

New - Proposed issue of securities - W2V

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

W2V : ORDINARY FULLY PAID

20/9/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

11,704,463

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1,463,057.790000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued to Voxel Media, S.L in satisfaction of the Company's completion obligations for the acquisition of 100% of the issued share capital of DevoluIVA S.L.U (refer to the Company's ASX announcement dated 29 July 2022).

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
W2V : ORDINARY FULLY PAID	171,765,763

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
W2VAA : ORDINARY FULLY PAID RESTRICTED	15,426,934
W2VAJ : OPTION EXPIRING 24-JAN-2032 EX \$0.15	1,000,000
W2VAE : OPTION EXPIRING VARIOUS DATES EX USD\$0.08	241,632
W2VAD : OPTION EXPIRING VARIOUS DATES EX ILS\$0.001	259,592
W2VAI : PERFORMANCE RIGHTS RESTRICTED	9,733,106
W2VAH : OPTION EXPIRING VARIOUS DATES EX USD\$0.13	113,816
W2VAC : OPTION EXPIRING VARIOUS DATES RESTRICTED	26,286,288
W2VAF : OPTION EXPIRING VARIOUS DATES EX USD\$0.09	1,012,963
W2VAG : OPTION EXPIRING VARIOUS DATES EX USD\$0.11	410,353