

ASX release

21 September 2022

Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Way 2 VAT Limited (ARBN 637 709 114) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company confirms that it has issued:

- 196,078 shares to Mr Robert Edgley pursuant to his allocation under a placement (refer to the Company's ASX announcement dated 8 June 2022 and notice of Annual General Meeting dated 23 August 2022);
- 5,882,353 shares to Moneta Seeds LP pursuant to its allocation under a placement (refer to the Company's ASX announcement dated 10 August 2022 and notice of Annual General Meeting dated 23 August 2022); and
- 11,704,463 shares to Voxel Media, S.L in satisfaction of the Company's completion obligations for the acquisition of 100% of the issued share capital of DevoluIVA S.L.U (refer to the Company's ASX announcement dated 29 July 2022),

(together, the **Shares**).

The Company gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

Authorised for release to the ASX by the Board of Way2VAT.

For more information, please contact:

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About Way2VAT

ASX: W2V

www.way2vat.com



WAY2VAT

Global VAT Refunds

Way2VAT is a global leader in automated VAT/GST claim and return solutions in over 40 countries and over 20 languages, serving hundreds of enterprise businesses worldwide. Owns and operates a patented artificial intelligence technology that powers the world's first fully automated, end-to-end VAT reclaim platform.

Established in 2014, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, the United States, Russia and Romania and has over 50 employees.

Used by more than 180 enterprise companies including Amdocs, EY Israel, MasterCard, eToro, Kimberly-Clark, Hitachi ABB, Mobileye Intel, RB, Willis Towers, Siemens-Israel, Daily Mail Group, Sage, Falck, Boston Red Sox, and Foot Locker Europe with customer retention over 97%. www.way2vat.com

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