



**Date:** 21 September 2022    **ACN:** 606 066 059    **ASX Code:** RGI

## **ASX Announcement**

# **Placement**

Roto-Gro International Limited (ASX: RGI) (“RotoGro” or “the Company”) advises that it has received firm commitments from professional and sophisticated investors pursuant to section 708 of the *Corporations Act 2001 (Cth)* to raise \$51,389, via a single tranche placement of 51,388,919 fully paid ordinary shares (“Placement Shares”) in the Company at an issue price of \$0.001 per share (“Placement”).

Funds raised from the Placement will focus on the evaluation of new opportunities and reinstating the Company to the official list on the Australian Securities Exchange (“ASX”).

## **Placement Details**

The Placement to be undertaken at an issue price of \$0.001 per share.

The Placement Shares will be issued under the Company’s existing ASX listing rule 7.1 capacity without shareholder approval with settlement expected to occur on or around Friday 23<sup>rd</sup> September 2022 with allotment on or around Tuesday 27<sup>th</sup> September 2022.

No capital raising fees will be payable in relation to the Placement.

## **Approved by the Board**

Peter Hatfull  
**Company Secretary**

### **CONTACTS:**

For further information on this update or the Company generally, contact the Company at:

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