



## Announcement Summary

**Entity name**

VHM LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday January 24, 2023

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VHM	ORDINARY FULLY PAID	3,621,763	20/01/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VHM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

601004102

### 1.3 ASX issuer code

VHM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/1/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

VHMAJ : OPTION EXPIRING 02-NOV-2023 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

VHM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

96,000

**The first date the options were exercised or other +convertible securities were converted**

20/1/2023

**The last date the options were exercised or other +convertible securities were converted**

20/1/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

20/1/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

96,000

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Employee Incentive

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.070000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

VHMAK : OPTION EXPIRING 31-DEC-2024 EX NIL

**TO (Existing Class)****ASX +security code and description**

VHM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,412,489

**The first date the options were exercised or other +convertible securities were converted**

20/1/2023

**The last date the options were exercised or other +convertible securities were converted**

20/1/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes



**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Carly O'Regan	Carly O'Regan	349,305

**Issue date**

20/1/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Issue details

**Number of +securities to be quoted**

2,412,489

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Employee Incentive

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.070000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Existing +securities converting into additional +securities in an existing class**



**FROM (Existing Class)**

**ASX +security code and description**

VHMAL : OPTION EXPIRING 30-SEP-2025 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

VHM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

119,141

**The first date the options were exercised or other +convertible securities were converted**

20/1/2023

**The last date the options were exercised or other +convertible securities were converted**

20/1/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

20/1/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

**Number of +securities to be quoted**

119,141

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities****Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.070000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

VHMAM : OPTION EXPIRING 28-FEB-2026 EX NIL

**TO (Existing Class)****ASX +security code and description**

VHM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

994,133

**The first date the options were exercised or other +convertible securities were converted**

20/1/2023

**The last date the options were exercised or other +convertible securities were converted**

20/1/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management**





**personnel (KMP) or an +associate?**

☒ No

**Issue date**

20/1/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Issue details

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**Number of +securities to be quoted**

994,133

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Employee Incentive

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.070000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
VHM : ORDINARY FULLY PAID	144,535,140

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
VHMAE : OPTION EXPIRING 19-MAY-2027 RESTRICTED	2,317,475
VHMAF : OPTION EXPIRING 31-DEC-2024 RESTRICTED	1,099,583
VHMAG : OPTION EXPIRING 31-JUL-2025 RESTRICTED	1,000,000
VHMAA : ORDINARY FULLY PAID RESTRICTED	3,750,612
VHMAB : ORDINARY FULLY PAID RESTRICTED	4,032,104
VHMAC : ORDINARY FULLY PAID RESTRICTED	499,845
VHMAD : ORDINARY FULLY PAID RESTRICTED	47,877,310
VHMAM : OPTION EXPIRING 28-FEB-2026 EX NIL	522,457
VHMAH : OPTION EXPIRING 28-FEB-2026 RESTRICTED	734,082
VHMAI : OPTION EXPIRING 19-MAY-2027 RESTRICTED	1,841,667
VHMAJ : OPTION EXPIRING 02-NOV-2023 EX NIL	0
VHMAK : OPTION EXPIRING 31-DEC-2024 EX NIL	204,283
VHMAL : OPTION EXPIRING 30-SEP-2025 EX NIL	64,501

