



Announcement Summary

Entity name

HASTINGS TECHNOLOGY METALS LTD

Date of this announcement

Tuesday January 24, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HASAA	CONVERTIBLE NOTES	4,028,806	31/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HASTINGS TECHNOLOGY METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

43122911399

1.3 ASX issuer code

HAS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/1/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

26-Aug-2022 13:52

Announcement Title

New - Proposed issue of securities - HAS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Interest on unquoted exchangeable notes for the period to 31 December 2022, being settled as 'payment-in-kind'.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HASAA : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

31/12/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,028,806

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Interest on unquoted exchangeable notes via "payment in kind". Please see ASX announcement 26 August 2022. The maturity date for the unquoted exchangeable notes is 11 October 2025

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HAS : ORDINARY FULLY PAID	126,725,864

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HASAV : OPTION EXPIRING 01-APR-2024 EX \$6.50	4,000,000
HASAA : CONVERTIBLE NOTES	154,028,806
HASAT : PERFORMANCE RIGHTS	1,560,021