

ASX RELEASE

NON-RENOUNCEABLE ENTITLEMENT OFFER – EXTENSION OF CLOSING DATE

Finexia Financial Group Limited (ASX:FNX) (**Company**) refers to its non-renounceable entitlement issue of one (1) fully paid ordinary share (**Share**) for every two (2) Shares held by eligible shareholders at an issue price of \$0.30 per Share to raise \$4,863,213 (**Offer**), as announced on 23 December 2022.

The Company wishes to advise that the Closing Date of the Offer has been extended from Monday, 23 January 2023 until Monday, 6 February 2023.

The Offer timetable has been revised as follows:

Last day to extend Closing Date	Wednesday, 1 February 2023
Closing Date*	Monday, 6 February 2023
Shares quoted on a deferred settlement basis from market open	Tuesday, 7 February 2023
Announcement of results of issue	Tuesday, 7 February 2023
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares (before noon Sydney time)	Monday, 13 February 2023

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on ASX may vary.*

Further details of the Offer, including details on how to accept the Offer and key risks associated with an investment in the Company are set out in the Prospectus. Applications for new Shares under the Offer may only be made by completing the Entitlement and Acceptance Form which accompanies the Prospectus. Shareholders eligible to participate in the Offer should read the Prospectus carefully and consult their professional advisers as necessary.

This announcement was authorised for release by the Board.

For more information please contact:

Neil Sheather

Managing Director

P. 1300 88 61 03

E: info@finexia.com.au

Finexia Financial Group Limited

1300 886 103 | www.finexia.com.au
 Level 18, Australia Square Tower Building
 264 George Street, Sydney, NSW, 2000
 ABN 52 106 760 418