



Market Announcement

20 January 2023

Imdex Limited (ASX: IMD) – Trading Halt (2+1)

Description

The securities of Imdex Limited ('IMD') will be placed in trading halt at the request of IMD, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 23 January 2023.

Issued by

Shannon Nicholson

Principal Adviser, Listings Compliance

20 January 2023

Shannon Nicholson
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: shannon.nicholson@asx.com.au & tradinghaltsp Perth@asx.com.au

Dear Shannon,

Imdex Limited – request for trading halt pursuant to ASX Listing Rule 17.1

Pursuant to ASX Listing Rule 17.1, consistent with the timetable outlined in the investor presentation and ASX announcement released on 19 January 2023, Imdex Limited (ASX: IMD) (**Company**) requests a further halt in trading of its securities in relation to the capital raising announced on 19 January 2023 (**Equity Raising**).

For the purposes of ASX Listing Rule 17.1, the Company provides the following information:

1. the trading halt is requested pending the release of an announcement by the Company regarding the outcome of the institutional component of a proposed capital raising;
2. the Company requests that the trading halt remain in place until the earlier of an announcement by the Company about the results of the institutional component of the Equity Raising and the commencement of normal trading on 23 January 2023; and
3. the Company is not aware of any reason why the trading halt should not be granted nor any other information necessary to inform the market about the trading halt.

This announcement is authorised for release by the Company's Board of Directors.

Please contact me if you require any further information.

Yours sincerely



Michael Tomasz
General Counsel
and Company Secretary