

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b> YPB Group Limited
<b>ABN:</b> 68 108 649 421

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	John Houston
<b>Date of last notice</b>	16 January 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	The Bimm Corporation Ltd <FJ Fund>, Director J F Houston Holdings P/L, <The Houston Family A/C> Director
<b>Date of change</b>	20 January 2023
<b>No. of securities held prior to change</b>	53,723,332 fully paid ordinary shares 200,000,000 unlisted options at \$0.005 expiring 16 January 2026
<b>Class</b>	Convertible notes with a face value of \$1.00 per convertible note.
<b>Number acquired</b>	1,000,000
<b>Number disposed</b>	N/A

+ See chapter 19 for defined terms.

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<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<p>The consideration received by YPB for the issue of convertible notes was A\$1,000,000.</p> <p>The consideration was satisfied by an amount equal to the outstanding amount owed by YPB to J F Houston Holdings P/L under the loan agreement being offset against A\$1,000,000 and the balance received in YPB's bank account.</p>
<b>No. of securities held after change</b>	<p>53,723,332 fully paid ordinary shares</p> <p>200,000,000 unlisted options at \$0.005 exp 16 January 2026</p> <p>1,000,000 convertible notes with a face value of \$1.00 per convertible note</p>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<p>Issue of convertible notes pursuant to a subscription agreement entered into on 3 October 2022. Shareholders approved the issue of convertible notes at a General Meeting of YPB held on 23 December 2022.</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A

+ See chapter 19 for defined terms.

<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.