

Singular Health Group Ltd: SHG

ASX Announcement

27th January 2023

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

27 January 2023 – Singular Health Group Ltd (ASX: SHG, “Singular Health”, or the “Company”) advises that on 25 January 2023 it completed the issue of 5,500,000 new fully paid ordinary shares in the Company, subject to escrow provisions, (“Shares”) in respect of the acquisition of certain assets from Global3D Pty Ltd.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Corporations Act**”) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, other than as noted below there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

The Company continues to investigate growth accretive opportunities around the globe and is in ongoing discussions regarding opportunities to facilitate greater exposure of the Company’s technology and its role in scan to surgery and 3D printing. As at the date of this notice the Company is advancing discussions to enable broader exposure of its technology in the Asia region via securing access to facilities that will serve as a marketing hub and accessible demonstration site for the Company’s technology within Asia. If these or any discussions materialise into a binding agreement the Company will update the market in accordance with its continuous disclosure obligations. The Company notes there is no guarantee any agreement will materialise.

Authorised for ASX release by the Managing Director.

Ends

For further information contact

Investors	Corporate
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About Singular Health:

Singular Health Group Limited (ASX: SHG) is a medical technology company that empowers practitioners and patients via personalised surgical planning solutions that drive better health outcomes.

With Singular Health, practitioners are empowered by having the ability to collaborate with producers of patient-specific medical components in real-time while patients benefit from having access to easily comprehensible and enhanced medical information.

To learn more, please visit: www.singular.health