



Announcement Summary

Entity name

SINGULAR HEALTH GROUP LTD

Date of this announcement

Friday January 27, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | Unlisted options (\$0.20, expiring 25 January 2026) | 1,720,000 | 25/01/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SINGULAR HEALTH GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

58639242765

1.3 ASX issuer code

SHG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/1/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options allotted in respect of 3B submitted ASX on 6 Dec 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options (\$0.20, expiring 25 January 2026)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

25/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02608802-6A1126811?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

25/1/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

SHG - fully paid ordinary share

Any other information the entity wishes to provide about the +securities the subject of this notification

Any shares issued on conversion of the options will be escrowed for 12 months from date of issue.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

n/a

Issue details

Number of +securities

1,720,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options issued as part of the consideration for the acquisition of Global3D Pty Ltd's assets, as disclosed in ASX announcement on 6 December 2022.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Certain assets of Global3D Pty Ltd





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| SHG : ORDINARY FULLY PAID | 70,436,831 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| SHGAW : CONVERTIBLE NOTES | 80 |
| SHGAX : OPTION EXPIRING 19-AUG-2024 EX \$0.24 | 800,000 |
| SHGAS : OPTION EXPIRING 20-DEC-2025 EX \$0.30 | 2,070,000 |
| SHGAN : ORDINARY FULLY PAID RESTRICTED | 37,509,798 |
| SHGAO : OPTION EXPIRING 10-FEB-2025 RESTRICTED | 19,250,000 |
| SHGAP : PERFORMANCE RIGHTS RESTRICTED | 300,000 |
| SHGAQ : PERFORMANCE RIGHTS RESTRICTED | 9,700,000 |
| SHGAT : OPTION EXPIRING 07-JAN-2024 EX \$0.40 | 300,000 |
| SHGAU : OPTION EXPIRING 07-JAN-2024 EX \$0.50 | 300,000 |
| SHGAV : OPTION EXPIRING 07-JAN-2024 EX \$0.60 | 400,000 |
| SHGAR : OPTION EXPIRING 30-NOV-2025 EX \$0.30 | 500,000 |
| SHGAY : OPTION EXPIRING 23-DEC-2025 EX \$0.40 | 5,000,000 |
| SHGAZ : PERFORMANCE RIGHTS | 6,900,000 |



| | |
|--|-----------|
| New class - code to be confirmed : Unlisted options (\$0.20, expiring 25 January 2026) | 1,720,000 |
|--|-----------|



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,720,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No