

Form 604  
Corporations Act 2001  
Section 671B

Notice of change of interests of holder

To: Company Name/SchemeOzAurum Resources Limited

ACN/ARSN643 244 544

1. Details of substantial holder (1)

NameHolland International Pty Ltd ACN 149 338 090 and Mr Martin Holland

ACN/ARSN (if applicable)

|  |                |
|--|----------------|
| There was a change of interests of the substantial holder on | 20 / 01 / 2023 |
| The Previous notice was given to the company on              | 11 / 02 / 2021 |
| The Previous Notice was dated                                | 11 / 02 / 2021 |

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows

| Class of securities (4)      | Previous Notice    |                  | Present Notice     |                  |
|------------------------------|--------------------|------------------|--------------------|------------------|
|                              | Person's votes (5) | Voting power (6) | Person's votes (5) | Voting power (6) |
| Ordinary fully paid (O.F.P.) | 11,100,000         | 9.70%            | 10,521,500         | 8.28%            |
|                              |                    |                  |                    |                  |

3. Changes of relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change   | Consideration given in relation to change | Class and number of securities affected | Persons Votes affected |
|----------------|--|--------------------|---|---|------------------------|
| 30/07/2021     | Holland International Pty Ltd          | On market purchase | \$0.141 per share                         | 350,000 ordinary shares                 | 350,000                |
| 30/06/2022     | Holland International Pty Ltd          | SPP Application    | \$0.160 per share                         | 62,500 ordinary shares                  | 62,500                 |
| 30/12/2022     | Mr Martin Holland                      | On market sale     | \$0.070 per share                         | 391,000 ordinary shares                 | 391,000                |
| 19/01/2023     | Holland International Pty Ltd          | On market sale     | \$0.082 per share                         | 200,000 ordinary shares                 | 200,000                |
| 19/01/2023     | Mr Martin Holland                      | On market sale     | \$0.080 per share                         | 200,000 ordinary shares                 | 200,000                |
| 20/01/2023     | Holland International Pty Ltd          | On market sale     | \$0.088 per share                         | 200,000 ordinary shares                 | 200,000                |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holders of relevant interest | Registered holder of Securities | Person entitled to be registered as a holder (8) | Nature of relevant interest | Class and number of securities | Persons Votes |
|------------------------------|---------------------------------|--|-----------------------------|--------------------------------|---------------|
| Mr Martin Holland            | Holland International Pty Ltd   | holder   | Registered holder of shares | 10,412,500 ordinary shares     | 10,412,500    |
| Mr Martin Holland            | Mr Martin Holland               | holder   | Registered holder of shares | 109,000 ordinary shares        | 109,000       |
|                              |                                 |  |                             |                                |               |
|                              |                                 |  |                             |                                |               |
|                              |                                 |  |                             |                                |               |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               | N/A                   |
|                                   |                       |
|                                   |                       |
|                                   |                       |

6. Addresses

The addresses of persons named in this form are as follows:

| Name           | Address |
|----------------|---------|
| Martin Holland |         |
|                |         |
|                |         |
|                |         |
|                |         |

Signature

print name                      Martin Holland                      capacity                      Director

sign here                      Martin Holland                      date                      /                      27-Jan-2023                      /